

Waste Profile Mgmt (Accounts) - Sales Rep and Expiration Filters Added (21851)

Last Modified on 08/09/2026 8:16 am PDT

A couple of additions were made to enhance filtering on the *Accounts > Waste Profile Management* screen to support Profile Renewal reporting. The changes focus on Sales Reps assigned to accounts and being able to view upcoming expiration 30, 60 or 90 days out.

1. A **Sales Rep** column was added to the Waste Profile Management grid.
2. A **Sales Rep** filter was added so the data can be filtered by Sales Rep.
3. Add new filters to the **Expires** filter:
 - o Expires in 30 days
 - o Expires in 60 days
 - o Expires in 90 days
4. Add the ability to export as an Excel file.

Waste Profile Management		Missing Waste Profiles							
DIVISION	SALES REP	FACILITY	MATERIAL	EXPIRES	LIMIT TO HAS ACTIVE SE		Search		
All	All	All	Asbestos Non-Frieable, Brick, Bru	All					
ACCOUNT NAME	SITE NAME	SALES REP	WASTE PROFILE NAME	DISPOSAL FACILITY	MATERIAL	ACTIVE SERVICES	PRO START	EXPIRES	
TOVAR DIANNA	TOVAR DIANNA	Natalia Pacheco	Waste test			No	07/07	Expires in 30 days	View
LouLou Doctor Ser...	LouLou Doctor Ser...	Lori Smith	9b.1. Approval Co...			No	07/07	Expires in 45 days	View
LouLou Doctor Ser...	LouLou Doctor Ser...	Lori Smith	9b.2. Approval Co...			No	07/07	Expires in 60 days	View
LouLou Doctor Ser...	LouLou Doctor Ser...	Lori Smith	9b.3. Approval Co...			No	07/07	Expires in 90 days	View
LouLou Doctor Ser...	LouLou Doctor Ser...	Lori Smith	Expired waste pro...			No	08/01		View
Construction Com...	White Constructio...	Matt lori gmail Ec...	Testing Permission...			No	01/01/2024		View
Navusoft Premier...	Navusoft - Demo	House Acct non Sy...	Tester			No	02/15/2024	03/22/2024	View
SWEENEY LESLIE	SWEENEY LESLIE	Aliena Somers	test			No	02/01/2024		View
Medical Office	Medical Office	House Acct non Sy...	Sharps			No	03/13/2024		View
LouLou Doctor Ser...	LouLou Doctor Ser...	Lori Smith	Expired waste pro...			No	09/01/2023		View
LouLou Doctor Ser...	LouLou Doctor Ser...	Lori Smith	Expired waste pro...			No	09/01/2023	03/31/2024	View
Medical Office	Medical Office	House Acct non Sy...	Flammable Waste			No	03/13/2024		View
Starbucks	Starbucks	Aliena Somers	Coffee			No	10/23/2024		View
Scale Test Account	Scale Test QA	Aliena Somers	test	NAVU_HOU_MRF	Asbestos Non-Frieable	No	11/14/2024	11/30/2024	View
WASTE MGMT-CR...	WASTE MGMT-CR...	Matt lori gmail Ec...	Test			No	11/18/2024		View
Pauls Transfer Stat...	Pauls Transfer Stat...	Paul Gonzalez	WP 2098			No	12/01/2024	09/30/2026	View

Pathway: *Accounts > Waste Profile Management*