

Send Bulk Customer Portal Invites (Database) - Screen and Functionality Improvements (20564)

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To improve the handling and processing of large data volumes, logic has been enhanced and screen improvements have been made to the **Bulk Customer Portal Invites** screen. Refer to the article linked below for additional information about this screen.

BULK CUSTOMER PORTAL INVITES

ACCOUNT DIVISION	HOUSTON	Total Contacts Count	8	Portal Invite Accepted	0	Invite Acceptance Pending	1	Portal Invite Not Sent	7		
ACCOUNT CLASS	COMMERCIAL	Delivery Options									
BILL GROUP		EMAIL FROM	,								
ACCOUNT SOURCE		NOTIFICATION TEMPLATE									
SITE SOURCE		<input checked="" type="checkbox"/> Limit to contacts without an existing invitation									
<input checked="" type="checkbox"/> Accounts with Active Services		An invitation and temporary password will be sent to new contacts.									
<input type="checkbox"/> Accounts with Balance Due		No notifications will be sent to contacts that have already accepted an invitation.									
<input checked="" type="checkbox"/> Restrict to Billing Contacts											
<input type="checkbox"/> Accounts without Automatic Payment											

SEND EMAIL

Pathway: [Database > Send Bulk Customer Portal Invites](#)

Articles: [Send Bulk Customer Portal Invites](#)