

Site Inventory (Accounts) - Updates to Inventory (Site/Yard) (20407)

Last Modified on 03/09/2026 1:53 pm PDT

To enhance scale performance, updates across multiple inventory screens were applied.

Site Inventory Updates

The following updates have been made to **Site Inventory > Equipment**:

1. The **Equipment** column was renamed to **Equipment Type**.
2. New **Ownership** and **Tare Weight** columns were added.
3. The ability to adjust the inventory is disabled if the ownership is set to **Customer**.
4. A new **Ownership** field was added to **Add Site Inventory**.
 - o Only displays if the equipment is serialized.
 - o Defaults to **Customer**.
5. A new **License Plate** field was added to **Add Site Inventory**.
6. (Not displayed) To edit a record, double click on the equipment record and Tare, License Plate, External ID and Ownership fields can all be edited. This is only available for serialized inventory.

The screenshot displays the 'Site Inventory' interface for account 49587 'The Mill'. It includes account details, a table of equipment, and an 'Add Site Inventory' modal form. Red callouts 1-5 highlight specific UI changes:

- 1. Equipment tab in the 'SITE INVENTORY' window.
- 2. Ownership column in the equipment table.
- 3. Last Activity column in the equipment table.
- 4. Ownership dropdown in the 'ADD SITE INVENTORY' form.
- 5. License Plate field in the 'ADD SITE INVENTORY' form.

CURRENT	1-30	31-60	61-90	91-120	120+	TOTAL
20.98	0.00	0.00	0.00	0.00	0.00	20.98

EQUIPMENT TYPE	QTY	SERIAL NUMBER	OWNERSHIP	TARE WEIGHT	NOTE	LAST ACTIVITY
10 Yard Roll Off	1		Company			03/09/26

ADD SITE INVENTORY

EQUIPMENT TYPE: 10 Yard Open Top

SERIAL NUMBER: [Redacted]

OWNERSHIP: Customer

LICENSE PLATE: [Empty]

NOTE: [Empty]

SAVE

Pathway: *Customer Service Screen > Site Inventory [Equipment tab]*

Yard Inventory

The following updates have been made to **Inventory Management > Add Yard** if the equipment type is serialized:

1. **Add One** and **Add Multiple** radio button options were added.
2. Logic to the Serial Number field was updated to collapse to a single value field if 'Add One' was selected.
3. A License Plate field was added and will only display for serialized inventory.
4. (Not shown) Upon saving, ownership for yard inventory is set to 'Company.' If 'Add Multiple' was used, multiple equipment records are created.

ADD YARD INVENTORY

EQUIPMENT TYPE: 10 Yard Open Top

YARD: [Dropdown]

Add One Add Multiple

SERIAL NUMBER: [Field]

LICENSE PLATE: [Field]

TARE WEIGHT: [Field] UOM: [Dropdown]

NOTE: [Text Area]

SAVE

OPERATIONS > INVENTORY MANAGEMENT

TOTAL QUANTITY	SITE QUANTITY	YARD QUANTITY
45	33	12
53	27	26
0	1	-1
20	10	10
2	3	-1
12	2	10
0	5	-5
0	0	0
2	2	0
0	0	0
0	0	0
0	0	0
0	0	0

ADD TO YARD ADD TO SITE

LOCATION NAME	ADDRESS	QUANTITY	SERIAL NUMBER	OWNERSHIP	TARE WEIGHT	LAST ACTIVITY	DAY(S) SINCE LAST ACTIVITY	AVG DAY(S) BETWEEN ACTIVITY
- YARDS (20)								
Disposal & Recycling Yard	901 S Maple Ave Montebello, CA ...	1	222222	Company		10/27/2025 12:10 pm		
Disposal & Recycling Yard	901 S Maple Ave Montebello, CA ...	1	344387	Company		10/29/2025 7:04 am		

Pathway: Operations > Inventory Management > Add To Yard

Inventory Management

The following updates were made to the Inventory Management screen for serialized inventory:

1. An Ownership column has been added and will display 'Company' if an equipment record is not found, otherwise the value from the equipment is displayed.
2. A Tare Weight column was added.
3. If a license plate is recorded, it will display below the serial number.

INVENTORY MANAGEMENT					OPERATIONS		
LINE OF BUSINESS		IMPORT INVENTORY			Search		
Roll Off							
LINE OF BUSINESS	EQUIPMENT TYPE	SERIALIZED	TOTAL QUANTITY	SITE QUANTITY			
Roll Off	10 Yard Open Top	Yes	45	33			
Roll Off	10 Yard Roll Off	No	53	27			
Roll Off	15 Yard Open Top	No	0	1			
Roll Off	15 Yard Roll Off	No	20	10			
Roll Off	20 Yard Roll Off	No	2	3			
Roll Off	20 Yard Compactor	No	12	2			
Roll Off	25 Yard Roll Off	No	0	5			
Roll Off	25 Yard Compactor	No	0	0			
Roll Off	30 Yard Open Top	Yes	2	2			
Roll Off	30 Yard Roll Off	No	5	19			
Roll Off	30 Yard Compactor	No	1	1			
DIVISION		SERVICE REGION		ADD TO YARD		ADD TO SITE	
All		All					
LOCATION NAME ↑	ADDRESS	QUANTITY	SERIAL NUMBER	OWNERSHIP	TARE WEIGHT	LAST ACTIVITY	DAY(S) SINCE LAST ACTIVITY
- YARDS (20)							
Disposal & Recycling Yard	901 S Maple Ave Montebello, CA 90640...	1	222222	Company		10/27/2025 12:10 pm	
Disposal & Recycling Yard	901 S Maple Ave Montebello, CA 90640...	1	344387	Company		10/29/2025 7:04 am	
Disposal & Recycling Yard	901 S Maple Ave Montebello, CA 90640...	1	dsfas License #:Lfdsh2	Company		03/03/2026 12:55 pm	
Home Yard - Corpus	550 Flato Rd Corpus Christi, TX 78405-4...	1	X253 License #:X253-4	Customer	1,000 lbs	01/25/2026 3:35 pm	
Home Yard - Corpus	550 Flato Rd Corpus Christi, TX 78405-4...	1	X255 License #:X255-1	Company	1,500 lbs	01/25/2026 3:49 pm	

Pathway: Operations > Inventory Management