

AR History (Accounts) - Anniversary Billing Date Calculation Updated on Preview Invoice Screen (20385)

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Billing date logic has been updated for Anniversary billing customers. Billing dates are now automatically calculated based on the site's anniversary date or active and upcoming services, rather than being manually controlled.

For accounts on Anniversary billing, the **Invoice Date** in the Preview Invoice screen is now read-only and defaults to the calculated next billing date (or today if none exists).

The screenshot displays two overlapping software interfaces: 'AR HISTORY' and 'PREVIEW INVOICE'.

AR HISTORY: A grid showing current and historical account data across various time periods. The columns include: CURRENT, 1-30 DAYS, 31-60 DAYS, 61-90 DAYS, 91-120 DAYS, 120+ DAYS, and TOTAL. All values are 0.00.

PREVIEW INVOICE: A table for creating invoices. The columns are: SITE ID, START DATE, END DATE, GROSS QTY, NO CHARGE QTY, NAME, PO #, AMOUNT, SURCHARGES, TAXES, and TOTAL. A dropdown menu shows 'This Site'. The 'INVOICE DATE' field is highlighted with a green border and contains the value '01/06/2026'. A red arrow points to this field. To the right of the field, a tooltip provides information: 'Arrears - Anniversary 4 week', 'Billed Thru Date None', and 'Next Invoice Date Jan 06, 2026'.