

Edit Site (Accounts) - Modification to Site Level Finance Charges (20255)

Last Modified on 01/09/2026 11:39 am PST

The billing process has been updated for accounts with Bill by Site enabled to apply only site-level finance charges associated with the site's assigned bill group, excluding account-level finance charges.

EDIT ACCOUNT

Account

Settings

Billing

BILL GROUP

QA Billing Quarterly

INVOICE BY EMAIL

No

TERM

Due upon receipt

CREDIT LIMIT

BILL BY SITE

AUTO STATUS UPDATE

APPLY FINANCE CHARGES

EXCLUDE FROM PAYMENT PROCESSING FEE

AP

DEFAULT PAYMENT METHOD

ACH

INSTRUCTIONS

WARNING ON OPEN

EDIT SITE

Basic Settings

Billing Settings

BIC Profile

Required Capabilities

TAX EXEMPT?

TAX EXEMPT REASON

SURCHARGE GROUP

INVOICE BY EMAIL

Account Settings

SITE BILLING CONTACT1

SITE BILLING CONTACT2

PAYEE NAME

BILL GROUP

Test Finance Charge Site Level

Advance - Monthly

Billed Thru Date Nov 30, 2025

Next Invoice Date Dec 01, 2025 BATCH-26433 (not started)

SAVE

Pathway: Customer Service Screen > Edit Site > Billing Settings