

[75.1 Release] AR History (Accounts) - Ability to Add and Edit PO Number on Invoice Details (17383) {New Feature}

Last Modified on 09/15/2025 7:10 am PDT

Users with permission **480 (Edit PO Number on Invoice Detail)** can now add and edit a PO number to an invoice even after it has been generated. This enhancement helps ensure invoices meet customer requirements without the need to regenerate or adjust billing outside the system.

To enable this feature, edit each applicable role in Role Setup and change the permission from *New* to *Authorized*.

AR HISTORY

CURRENT

1-30 DAYS

31-60 DAYS

61-90 DAYS

91-120 DAYS

120+ DAYS

TOTAL

0.00

192.38

0.00

0.00

0.00

0.00

192.38

☒ Limit to open items

STATEMENT

INVOICE

AUTO APPLY

BALANCE WRITE OFF

WALLET (0)

Search

DATE

DUE DATE

PERIOD

SITE ID

TYPE

REFERENCE NO

AMOUNT

APPLIED AMOUNT

BALANCE

07/31/25

08/20/25

2025-07

49315001

Invoice

915850

192.38

192.38

View Details / Adjust Invoice

Add Account Request

Email

Edit PO Number on Invoice Detail

Print

Reverse Invoice

EDIT PO NUMBER ON INVOICE 915850

Search

SITE

WO#

DATE

DESCRIPTION

PO NUMBER

QTY

PER UNIT

TOTAL

Viebrock Associates (49315...

9861949

06/23/25

Bulk Pickup

1113

1.00

\$ 40.2365

\$ 40.24

Viebrock Associates (49315...

07/31/25

2 Yard Trash Service

1.00

\$ 23.00

\$ 5.75

Viebrock Associates (49315...

07/31/25

2 Yard Trash Service

1.00

\$ 23.00

\$ 23.00

Viebrock Associates (49315...

07/31/25

Trash Svc - 96 Gallon Cart

1234 - Service PO

1.00

\$ 25.00

\$ 23.39

Viebrock Associates (49315...

07/31/25

Trash Svc - 96 Gallon Cart

1234 - Service PO

1.00

\$ 25.00

\$ 25.00

Viebrock Associates (49315...

07/31/25

Trash Svc - 96 Gallon Cart

1234 - Service PO

1.00

\$ 25.00

\$ 25.00

Viebrock Associates (49315...

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1.00

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Viebrock Associates (49315...

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Trash Svc - 96 Gallon Cart

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\$ 25.00

\$ 25.00

Pathway: Accounts > AR History