

[75.1 Release] Orders, Quotes and Contracts (Accounts) - Lost Proposal with Close Notes Over 30 Characters Could Not Be Opened (18270)

Last Modified on 08/19/2025 9:31 am PDT

An issue has been resolved that prevented lost proposals with close notes longer than 30 characters from opening to view details.

EDIT DOCUMENT - PROPOSAL 4185

Settings

Services1

History1

Attachment

Master Agreement

Term Addendums

Surcharge Rates

ACCOUNT 49433 / Subway

DOCUMENT FORMAT

Proposal

DOCUMENT TYPE

A-New Business-From Compe

STATUS

Lost

SOURCE

Employee

REASON

Lost to Competitor

COMPETITOR

Waste Management

NOTE

n they are up for renewal in 2027

DATE

SALES REP

Aliena Somers - Admin-NS (S:

SOLD BY

FORM CONTACT

Linked Leads (0)

TITLE

PO NUMBER

EFFECTIVE DATE

08/19/2025

DELIVERY DATE

08/19/2025

ESTIMATED CLOSE DATE

08/19/2025

CLOSE PROBABILITY

Medium

TERM

12 Months

PRINT EST. SURCHARGE

No

PRINT EST. TAX

No

GROUP METHOD

Site

MULTIPLE START DATES

PRINT EST. WO CHARGES

Pathway: Customer Service Screen > Orders, Quotes and Contracts