

System (Setup) - Updates to Support EDI Billing Export Format (18578)

Last Modified on 07/11/2025 10:47 am PDT

A new billing export option, *WM EDI Format (Standard)*, has been added to the *Billing Export Format* field in Bill Group setup. To support this format, an *EDI Company Name* field is now available on the *Integration* tab in System Options Setup, and a new *Integrations* tab has been added to the Division Setup screen.

SYSTEM OPTIONS SETUP

System

Sales

Integration

Account

Operations

Customer Portal

Broker

Online Order

ENABLE ERP INTEGRATION

SAP

EXTERNAL INVOICE S3 FOLDER

GL EXPORT FORMAT

Great Plains

EXTERNAL INVOICE TASK TYPE

BI INTEGRATION DATABASE

EXTERNAL INVOICE APPROVAL EMAIL

UPS ACCESS KEY

USPS ACCESS KEY

ERP ID LABEL

ERP LABEL

EDI COMPANY NAME

ADD DIVISION

Details

Integrations

Addresses

Credit Card / ACH Processing

Intercompany

ENABLE INTEGRATION

LOCK BOX IMPORT FORMAT

LOCK BOX NON-MATCHING DEFAULT ACCOUNT

MAILCHIMP API KEY

MAILCHIMP LIST ID

CAMERA EXTERNAL ID

ERP LABEL

EDI COMPANY ID

SAVE

Pathway: Setup > System > System Options | Setup > System > Division | Setup > Accounting > Bill Group