

Billing Settings (Accounts) - Logic Updated to Surcharge Group Billing Setting (18767)

Last Modified on 07/10/2025 1:38 pm PDT

The logic for the Surcharge Group field has been updated to exclude inactive surcharge groups from the drop down list.

EDIT SITE

Basic Settings

Billing Settings

BIC Profile

Required Capabilities

TAX EXEMPT?

☐

TAX EXEMPT REASON

SURCHARGE GROUP

Fuel Surcharge - Residential

▼

✕

INVOICE BY EMAIL

Account Settings

▼

SITE BILLING CONTACT1

▼

SITE BILLING CONTACT2

▼

PAYEE NAME

Pathway: Customer Service Screen > Site Details *[right click]* > Billing Settings *[Edit Site]*