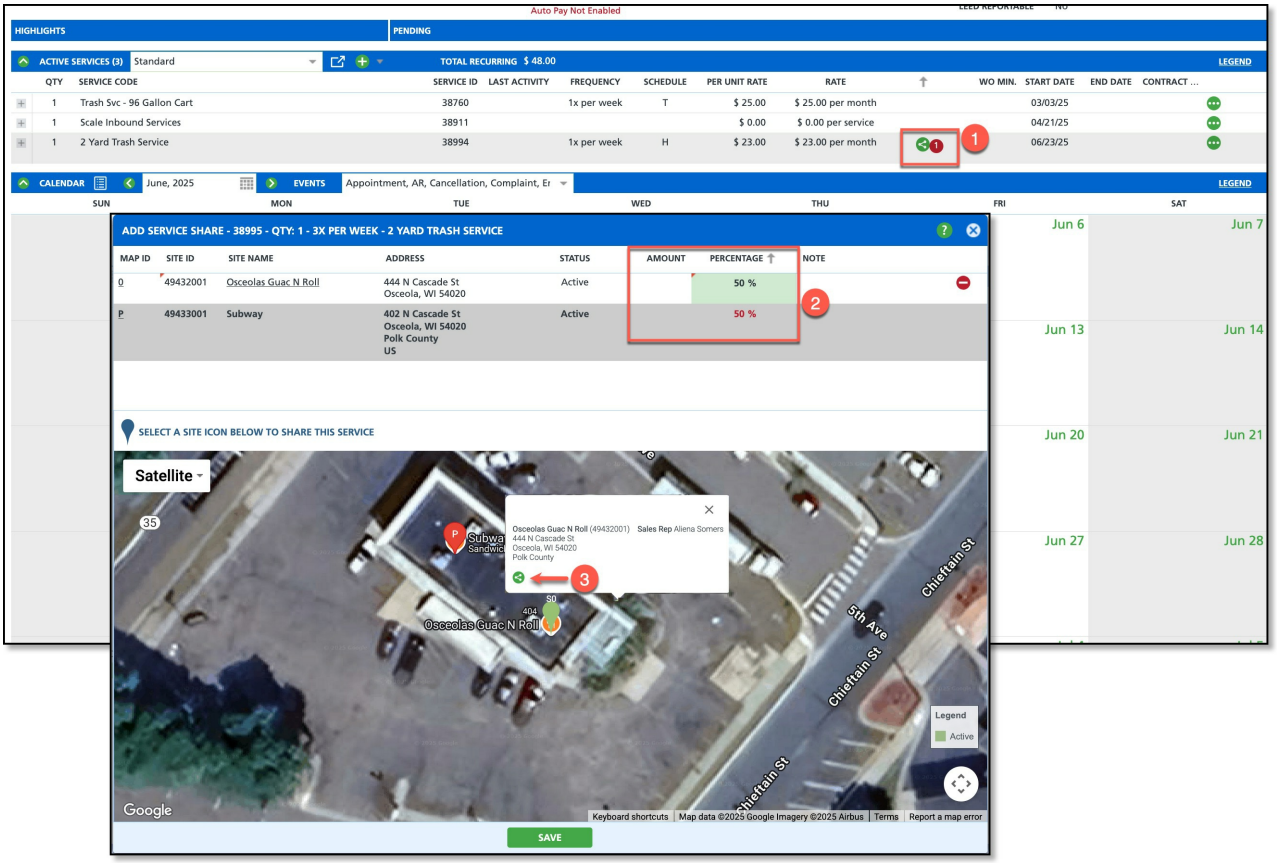
Shared Services (Accounts) - Enhancements to Parent and Child Sites of Shared Services (18509)

Last Modified on 06/27/2025 6:46 am PDT

The following enhancements have been applied to shared services:

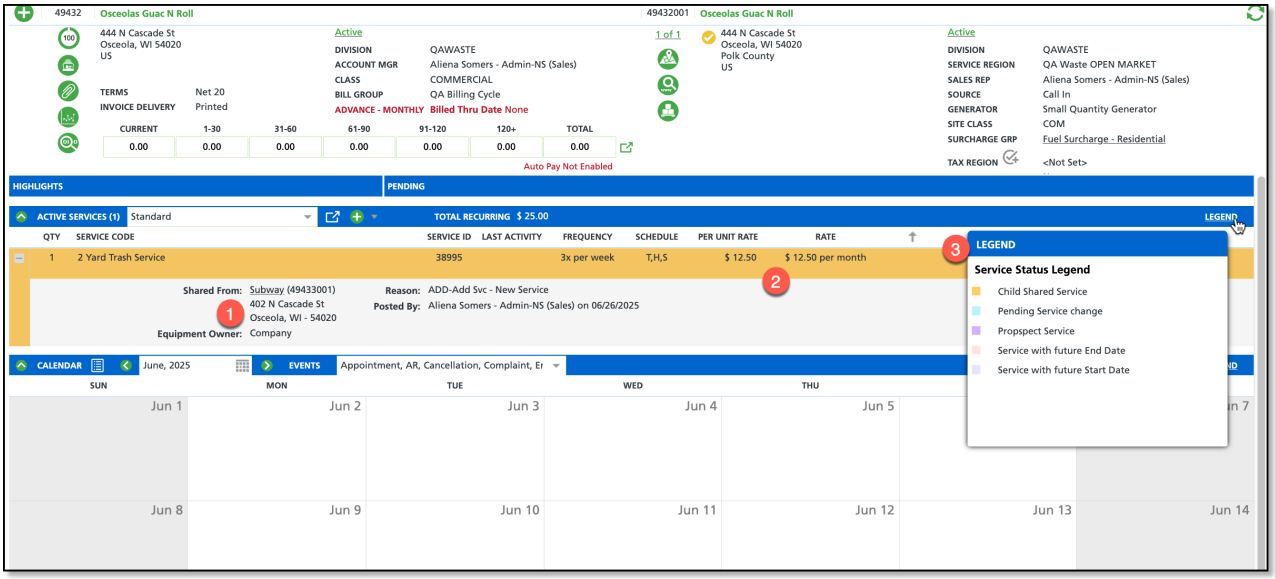
Parent Site of a Shared Service

1. The **Share** icon has been moved to its own column, allowing it to remain visible even when the service is collapsed.
2. Logic has been updated to allow entry in either the **Amount** column or the **Percentage** column, **not both**.
3. On the map, the **Share** icon will not display if the selected site is already listed as a shared site or is the parent site. Additionally, the following map logic was updated:
    - **Share sites** are labeled as **S1, S2, S3**, and so on.
    - **Parent sites** display as **P**.
    - By default, the system zooms to focus on the parent site and the five closest pins.



Child Site of a Shared Service

1. In the expanded service details, the parent site's name, address, and ID for the shared service are displayed.
2. The Per Unit Rate and Rate are shown based on the percentage or amount defined for the shared service.
3. A background color has been added to indicate shared services, which is also represented in the Legend.


49432
Osceolas Guac N Roll
444 N Cascade St
Osceola, WI 54020
US
Active
DIVISION QAWASTE
ACCOUNT MGR Aliena Somers - Admin-NS (Sales)
CLASS COMMERCIAL
BILL GROUP QA Billing Cycle
ADVANCE - MONTHLY Billed Thru Date None
TERMS Net 20
INVOICE DELIVERY Printed
CURRENT 1-30 31-60 61-90 91-120 120+ TOTAL
0.00 0.00 0.00 0.00 0.00 0.00 0.00
Auto Pay Not Enabled
49432001
Osceolas Guac N Roll
1 of 1
444 N Cascade St
Osceola, WI 54020
Polk County
US
Active
DIVISION QAWASTE
SERVICE REGION QA Waste OPEN MARKET
SALES REP Aliena Somers - Admin-NS (Sales)
SOURCE Call In
GENERATOR Small Quantity Generator
SITE CLASS COM
SURCHARGE GRP Fuel Surcharge - Residential
TAX REGION <Not Set>
HIGHLIGHTS
PENDING
ACTIVE SERVICES (1) Standard
TOTAL RECURRING $ 25.00
LEGEND
QTY SERVICE CODE SERVICE ID LAST ACTIVITY FREQUENCY SCHEDULE PER UNIT RATE RATE
1 2 Yard Trash Service 38995 3x per week T,H,5 $ 12.50 $ 12.50 per month
Shared From: Subway (49433001)
402 N Cascade St
Osceola, WI - 54020
Equipment Owner: Company
Reason: ADD-Add Svc - New Service
Posted By: Aliena Somers - Admin-NS (Sales) on 06/26/2025
1
2
3
LEGEND
Service Status Legend
Child Shared Service
Pending Service change
Propspect Service
Service with future End Date
Service with future Start Date
CALENDAR June, 2025
EVENTS Appointment, AR, Cancellation, Complaint, Er
SUN MON TUE WED THU
Jun 1 Jun 2 Jun 3 Jun 4 Jun 5
Jun 8 Jun 9 Jun 10 Jun 11 Jun 12 Jun 13 Jun 14