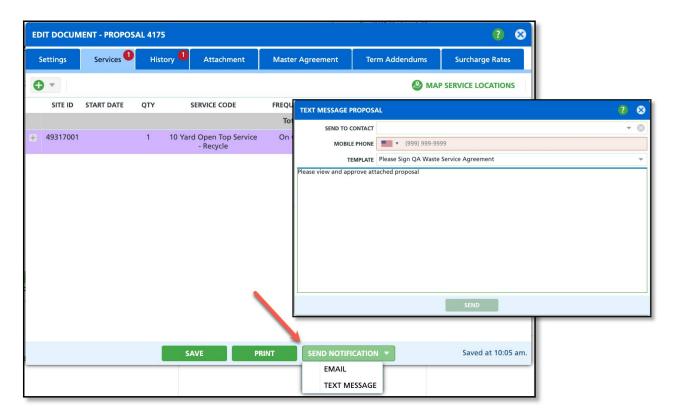
Contracts/Proposals (Accounts) - Ability to Text Message Documents for Viewing and Signing (18405) [New Feature]

Last Modified on 05/30/2025 9:16 am PDT

Proposals and Contracts now support sending documents to contacts via text message for viewing and signing. To accommodate this enhancement, the **Send Email** button has been replaced with a **Send Notification** drop down, offering options for **Email** and **Text Message**. Similar to the email method, if a contact is associated with the account, they will display in the **Send to Contact** drop down for quick selection.



Pathway: Accounts > Orders, Quotes and Contracts