

# AR Aging Management (Accounting) - Broker Group Filtering Added to Multiple Screens (18406)

Last Modified on 05/28/2025 12:13 pm PDT

A **Broker Group** filtering option has been added to the AR Aging Management, Surcharge Management, and Adjustment History & Pending Approval screens. As part of this update, filters on the AR Aging Management screen have also been reordered for improved usability.

AR AGING MANAGEMENT

ACCOUNTING > AR AGING MANAGEMENT

DIVISION

Texas, DAYTON, HOUSTON, QAWASTE, CORPUS, HEARNE, HIL

TYPE

AR Aging By Past Due Date

ACCOUNT CLASS

asdf, AUTOCH, BROKER, CLASSTEST, COMMERCIAL, Example

TERM

All

BILL GROUP

All

LOAD

ACCOUNT STATUS

Active, Bad Debt, C

ACCOUNT MANAGER

AUDITOR

BROKER GROUP

COLLECTION GROUP / AGENCY

COLLECTION TYPE

MIN. PAST DUE BALANCE

Account Information

ACCOU... ACCOUNT NAME STATUS

Select Quick Filter

Search

SURCHARGE MANAGEMENT

SALES > SURCHARGE MANAGEMENT

DIVISION

SERVICE REGION

BROKER GROUP

arbam Group, Atlas Group, C

SURCHARGE GROUP

All

SURCHARGE

All

LOAD

Has Active Services

Surcharge Rate Overridden

IMPORT

ACCOUNT SITE SITE STATUS SALES SURCH... SURCH... TYPE BASE RATE CURRENT RATE OVERRIDE EFFECTIVE DATE ESTIMATED REVENUE

TOTALS 0 \$ 0.00 \$ 0.00 \$ 0.00 \$ 0.00

ADJUSTMENT HISTORY AND PENDING APPROVAL

ACCOUNTING > ADJUSTMENT HISTORY AND PENDING APPROVAL

DIVISION

All

BROKER GROUP

United Group, Carbam Group

Pending Approval

History

ADJUSTMENT ID DIVISION ACCOUNT ACCOUNT NAME INVOICE AMOUNT REASON CODE

Count: 12 Total Amount: \$(16,203.60)

11488 CORPUS 34015 WASTE MGMT- CRACKER ... 792968 \$(35.00) ADJ-United Group

Requires 2 Approvals

11538 DAYTON 30622 PIZZA HUT 793759 \$(60.78) ADJ-United Group

Requires 2 Approvals

11428 CORPUS 33246 WASTE MGMT - HEB STO... 837056 \$(102.07) COURTESY

Requires 2 Approvals Note: notes

11240 QAWASTE 43696 JUICE IT UP 891477 \$(5,300.00) COURTESY

Requires 2 Approvals

Pathway: Accounting > AR Aging Management; Adjustment History and Pending Approval | Sales > Surcharge Management