

Task Type (Setup/Account) - Logic and Naming Updated to 'Assign to Default' Column (18353)

Last Modified on 05/13/2025 1:31 pm PDT

On the Task Type Setup screen, the second **Assign to Default** column has been renamed to **Assign to Specific User**. Additionally, the logic has been updated so that if any option other than **Specific User** is selected in the **Assign to Default** column, the associated user name will be cleared automatically.

TASK TYPE SETUP					
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TASK ID	NAME	TYPE	ASSIGN TO DEFAULT	ASSIGN TO SPECIFIC USER	DEPARTMENT
1	Proposal Follow Up	Internal Site Level	Specific User	PG 2	Sales
2	Send Proposal	Internal Site Level	Account Manager		Sales
3	Send Marketing Material	Internal Site Level	Account Manager		Sales
4	Pick Up Bid Package	Internal Site Level	Account Manager		Sales
5	Complete Proposal	Internal Site Level	Account Manager		Sales
6	Update Proposal	Internal Site Level	Account Manager		Sales
7	Pick Up Check	Internal Site Level	Account Manager		Sales
8	Complaint Follow Up	Internal Site Level	Account Manager		Sales
9	Send Insurance Certificate	Internal Site Level	Account Manager		Sales
10	Confirm appointment	Internal Site Level	Account Manager		Sales
12	Follow Up	Internal Site Level	Account Manager		Sales

Pathway: Setup > Account > Task Type