

# Collection Type (Setup/Accounting) - New Screen Added (18337) [New Feature]

Last Modified on 04/23/2025 7:55 am PDT

A new 'Collection Type Setup' screen has been added under **Setup > Accounting**. Collection types created here will populate the **Collection Type** drop down on the following screens:

- **Edit Account** - New field added to the **Account** tab
- **Customer Service** - Not a drop down, but displays the Collection Type (if one is assigned) in the **Account Details** section
- **Aging Management** - New **Collection Type** filter added

COLLECTION TYPE SETUP

SETUP > ACCOUNTING > COLLECTION TYPE

XLSX

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ID	NAME	ACTIVE
1000	QACLLC1	Yes
1001	QACLLC2 - Collection Type 2 - Internal	Yes
1002		No

ADD COLLECTION TYPE

NAME

ACTIVE

Yes

SAVE

Pathway: Setup > Accounting > Collection Type