

Period Closing (Accounting) - Screen Logic Updated (17953)

Last Modified on 04/10/2025 12:45 pm PDT

The logic on the Period Closing screen has been updated to display only records based on the user's division access as defined in their User Account.

PERIOD CLOSING

DIVISION	PERIOD	PERIOD CLOSING		CLOSED BY
Texas	Sep 2022	<button>Close Period</button>	<button>Reopen Prior Period</button>	Matthew Van Doren - Admin - NS (Admin) - 03/18/2024 2:36 pm
DAYTON	Oct 2022	<button>Close Period</button>	<button>Reopen Prior Period</button>	Lori Smith - Admin-NS (Admin) - 03/02/2023 1:22 pm
HOUSTON	Jan 2023	<button>Close Period</button>	<button>Reopen Prior Period</button>	David Navarro - Admin-NS (Admin) - 03/27/2024 4:47 pm
QAWASTE	Sep 2022	<button>Close Period</button>	<button>Reopen Prior Period</button>	Matthew Van Doren - Admin - NS (Admin) - 03/18/2024 2:36 pm
CORPUS	Aug 2024	<button>Close Period</button>	<button>Reopen Prior Period</button>	Matthew Van Doren - Admin - NS (Admin) - 03/31/2025 1:42 pm
HEARNE	Oct			
HILLSBORO	Sep			
TEST	May			

USER SETUP

DEPARTMENT: All

HIDE INACTIVE: ☒

SEARCH

ID	STATUS	FIRST NAME	LAST NAME	EMAIL	PHONE	C DEFAULT APP P COLOR	DEFAULT HOME PAGE	ONLINE IMAGE	AUTOMATIC COUNTERSIGN	SIGNATURE IMAGE
2	Active	David	Navarro	davidn@navu...	+1281216...	Dark Green	Recent Activity	View	No	
3	Active	Michael	Shannon	michaels@nav...		Dark Gray	Dashboard		No	
4	Active	Nikita	Ralyani	nikita@navus...		Dark Gray	Sales Represe...		No	
5	Active	Aliena	Somers	aliena@fakeE...		Blue	Recent Activity		No	
6	Active	CT	ct@navusoft.com	ct@navusoft.c...		Dark Gray	Recent Activity		No	
7	Active	Matthew	Van Doren	matthew@na...		Dark Green	Recent Activity		No	
8	Active	Dereck	Curtis	dereck@navu...		Blue	Recent Activity		No	
9	Active	Brad	Sovich	brads@navus...		Dark Gray	Recent Activity		No	

Roles

Divisions

Commission Plan

Capabilities

DIVISION ID	DIVISION NAME	MAX DEFAULT RATE DISCOUNT
1001	QAWASTE	<input checked="" type="checkbox"/>
1002	CORPUS	<input checked="" type="checkbox"/>
1003	DAYTON	<input checked="" type="checkbox"/>
1004	HOUSTON	<input checked="" type="checkbox"/>
1005	HILLSBORO	<input checked="" type="checkbox"/>
1006	HEARNE	<input checked="" type="checkbox"/>

Pathway: Accounting > Period Closing | Setup > System > User