

Import Mapping

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Pathway: Database > Import Mapping

The Import Mapping tool is a feature used during the conversion process to help import customer data from their legacy system into Navusoft. Before conversion, a designated user should review the existing data to determine how it will be mapped within Navusoft.



If you are undergoing implementation or conversion, **consult your Project Manager before using the Import Mapping tool.**

The screenshot shows the 'IMPORT MAPPING' interface. At the top, there is a blue header with the title 'IMPORT MAPPING'. Below the header, there is a green plus icon and a 'TYPE' dropdown menu set to 'All'. The main area is divided into two columns: 'TYPE' and 'DIVISION'. A modal window titled 'ADD IMPORT MAPPING' is open in the center. The modal has a blue header with a question mark icon and a close icon. It contains four fields: 'TYPE' (Sales Rep), 'DIVISION' (empty), 'FROM VALUE' (John Doe), and 'TO VALUE' (Aliena Somers - Admin-NS (Sales)). A green 'SAVE' button is located at the bottom of the modal.

Required Permissions

The following permission is required to use the Import Mapping tool. Without it, the tool will be hidden from view.

Permission ID	Permission Name
457	Import Mapping

Field Descriptions

Field	Description
Type	Identifies the data table type and controls what displays in the 'To Value' field.
Division	Limits the mapping to a specific division.
From Value	Enter the value from the legacy system that will be mapped.
To Value	Select the destination value in Navusoft for the mapped data.