

Service Code (Setup) - New Billing Setting Added (17556) [New Feature]

Last Modified on 02/10/2025 7:19 am PST

A 'Do Not Bill Until Delivery Completed' field has been added to the Service Code Setup screen. When set to 'Yes,' billing for the service is restricted until the delivery work order is marked as 'Service Completed.'

The screenshot shows the 'ADD SERVICE CODE' setup screen with various configuration options. The 'DO NOT BILL UNTIL DELIVERY COMPLETED' field is highlighted with a red box. The field is currently set to 'No'.

Field Name	Value
SERVICE CODE	[Empty]
NAME	[Empty]
LINE OF BUSINESS	[Empty]
EQUIPMENT TYPE	[Empty]
MATERIAL TYPE	[Empty]
UOM	[Empty]
TAXABLE	No
CLASS	[Empty]
GL ACCOUNT	[Empty]
TEMPORARY SERVICE GL ACCOUNT	[Empty]
PRORATION METHOD	Calendar Days - Start and End
VACATION HOLD PRORATION METHOD	Do Not Prorate
BILL WHILE ON CREDIT HOLD	Yes
IS AP TRANSACTION	No
EST MONTHLY VOL UOM	[Empty]
IS SHELL	No
PRICING MODEL	None
CALCULATE RATE PER YARD	No
WORK TYPE EVENT CLASS	[Empty]
BILL ZERO AMOUNT	No
ACTIVE	Yes
ENABLE ROUTING	No
REQUIRE FREQUENCY	Yes
ENABLE DRIVER UPDATE	No
ENABLE ACCOUNT SIGNATURE	No
ENABLE DRIVER SIGNATURE	No
ENABLE WORK ORDER MINIMUM	No
ENABLE RENTAL FEE	No
ENABLE DEFAULT DESTINATION	No
ENABLE NEGATIVE AMOUNT	No
ENABLE ESTIMATES TRACKING	No
ENABLE EQUIPMENT OWNERSHIP	No
ENABLE SHARE	No
ENABLE VENDOR	No
ENABLE SITE SERVICE CLASS	No
ENABLE DISCOUNTS	No
DO NOT BILL UNTIL DELIVERY COMPLETED	No

SAVE

Pathway: Setup > Services > Service Code