

User Activities (Accounts) - Underlined Values to Clearly Identify Details Available (17178)

Last Modified on 01/27/2025 11:23 am PST

The User Activity screen has been updated to better highlight activities with associated details. Clicking on an activity will display its details in the lower grid of the screen.

USER ACTIVITY								ACCOUNTS > USER ACTIVITIES
FROM	TO	DIVISION	DEPARTMENT	USER WITH ONE/MORE ACTIVITIES		VIEW	SEARCH	
12/01/2024	01/27/2025	CORPUS, DAYTON, HEARNE	All	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Standard	Search	
USER	NEW PROPOSALS/CONTRACTS	NEW PROSPECTS	APPOINTMENTS	TASKS	NOTES	EMAILS SENT	SITES VIEWED	
Aliena Somers	<u>8</u>	<u>8</u>	<u>0 / 1</u>	<u>0 / 3</u>	<u>5</u>	<u>19</u>	<u>98</u>	
Aliena Tester	0	0	0 / 0	0 / 0	0	0	4	
Chris Fairchild	1	1	0 / 0	0 / 0	0	2	5	
Ean Smith	0	0	0 / 0	0 / 0	0	0	1	
Dave Pike	0	0	0 / 0	0 / 0	0	0	3	
David Navarro	0	0	0 / 0	0 / 0	0	3	41	
Jamie Hanson	0	1	0 / 0	0 / 0	0	0	0	
Ed Sulek	0	0	0 / 0	0 / 0	0	0	2	
House Acct non System	1	0	0 / 0	0 / 0	0	0	0	
Isabel Navarro	0	0	0 / 0	0 / 0	0	0	9	
CREATED DATE	ID	NAME	TYPE		NOTE	SALES REP		
Dec 03 2024 8:22 am	49232002	<u>Java Moose</u>	General		New customer account review.	Aliena Somers		
Dec 11 2024 11:30 pm	49232	<u>Caribou Coffee</u>	Collections			Aliena Somers		
Dec 12 2024 1:32 am	44671	<u>Melinda Strickland</u>	General		Review invoice 235821	Aliena Somers		
Dec 12 2024 3:30 am	49232	<u>Caribou Coffee</u>	Collections		Billing questions.	Aliena Somers		
Dec 12 2024 3:30 am	49232	<u>Caribou Coffee</u>	Collections		Billing questions.	Aliena Somers		

Pathway: Accounts > User Activities