

User Activities (Accounts) - Underlined Values to Clearly Identify Details Available (17178)

Last Modified on 12/05/2025 11:10 am PST

The User Activity screen has been updated to better highlight activities with associated details. Clicking on an activity will display its details in the lower grid of the screen.

ACCOUNTS > USER ACTIVITIES

USER ACTIVITY

FROM

12/01/2024

TO

01/27/2025

DIVISION

CORPUS, DAYTON, HEARNE

DEPARTMENT

All

USER WITH ONE/MORE ACTIVITIES

☒

VIEW

Standard

Search

USER	NEW PROPOSALS/CONTRACTS	NEW PROSPECTS	APPOINTMENTS	TASKS	NOTES	EMAILS SENT	SITES VIEWED
Aliena Somers	8	8	0 / 1	0 / 3	5	19	98
Aliena Tester	0	0	0 / 0	0 / 0	0	0	4
Chris Fairchild	1	1	0 / 0	0 / 0	0	2	5
Ean Smith	0	0	0 / 0	0 / 0	0	0	1
Dave Pike	0	0	0 / 0	0 / 0	0	0	3
David Navarro	0	0	0 / 0	0 / 0	0	3	41
Jamie Hanson	0	1	0 / 0	0 / 0	0	0	0
Ed Sulek	0	0	0 / 0	0 / 0	0	0	2
House Acct non System	1	0	0 / 0	0 / 0	0	0	0
Isabel Navarro	0	0	0 / 0	0 / 0	0	0	9

CREATED DATE	ID	NAME	TYPE	NOTE	SALES REP
Dec 03 2024 8:22 am	49232002	Java Moose	General	New customer account review.	Aliena Somers
Dec 11 2024 11:30 pm	49232	Caribou Coffee	Collections		Aliena Somers
Dec 12 2024 1:32 am	44671	Melinda Strickland	General	Review invoice 235821	Aliena Somers
Dec 12 2024 3:30 am	49232	Caribou Coffee	Collections	Billing questions.	Aliena Somers
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Pathway: Accounts > User Activities