

Invoice Adjustment (Accounts) - Update to Adjustment Period Drop-Down (17799)

Last Modified on 01/27/2025 9:26 am PST

The Period drop down in the Invoice Adjustment screen has been updated to show only the current period and the previous period, provided the previous period remains open.

INVOICE ADJUSTMENT - 900820 - 4/1/24 - \$ 25.00 - CREATED BY ALIENA SOMERS ON 1/27/25 10:16 AM

REASON CODE PERIOD NOTE

CREDIT ENTIRE INVOICE

DATE	SITE ID ↑	SITE NAME	WO #	QUANTITY	DESCRIPTION ↑	INVOICE AMOUNT	PREVIOUS ADJUSTMENTS	PENDING ADJUSTMENTS
04/01/24	49043001	Construction & Rem...		1	Late Fee Late fee for invoice ...	\$ 25.00	\$ 0.00	\$ 0.00

Pathway: Customer Service screen > AR History > [right-click on] Invoice > [select] View Details / Adjust Invoice