

Service Bundle/Online Order Setup


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Service bundles act as location-based packages of services. They ensure that customers searching online by address are shown only what's available in their region, while also helping users in the system streamline account and service setup. Available through Online, Quick Add Account & Bundle, and Active Services, service bundles provide convenient access from multiple points in the system.


Enter address to find available services in your area

corpus christi


Service types offered in your area



Commercial Services
Operating a business is a challenge, but figuring out your waste disposal needs should not be.



Residential Trash & Recycling Services
From scheduled curbside trash and recycling pick-up to yard waste and bulky item removal, we offers services that meet the needs of any community or individuals home.



Roll-Off Dumpsters
Building a new business or constructing a new property is a lot of work. Let us handle disposal any materials.

Required Setup

Service Region Setup

Pathway: [Setup](#) > [Services](#) > [Service Region](#)



















Service bundles are linked to specific service regions, which define the geographic boundaries where services are available. Establishment of these regions ensures that service bundles are displayed for availability only when they align with the address provided.

Create a Service Region

In Service Region Setup, once a service region is added and saved, it appears on the Service Region Setup screen with a mapping icon. The icon is red if the service region has not been mapped and green if it has. Service regions configured here are used for selection and assignment in the Service Bundle setup screens. Review the [Service Region Setup](#) documentation for additional setup information.

Note: For online and quick orders, once a service contract is submitted, the default sales representative for the region is automatically assigned. The contract will then appear under their Quotes and Contracts list

on the Recent Activity home screen.

SERVICE REGION SETUP							
 DIVISION		ALL					
ID ↑	NAME	DIVISION	REQUIRE SURCHARGE GROUP	DEFAULT SURCHARGE GROUP	GL SEGMENT	DEFAULT BUNDLE ORDER SALES REP	PARENT SERVICE REGION
1001	WOODCREEK	 DAYTON	Yes	Fuel Surcharge - Residential	SVCD1001	House Account - House Account (...)	
1002	PARKSIDE AT KW GLEN	 DAYTON	No	Fuel Surcharge - Residential	SVCD1002	House Account - House Account (...)	
1003	ATASCA WOODS	 DAYTON	No	Fuel Surcharge - Residential	SVCD1003	House Account - House Account (...)	
1004	ATASCOCITA NORTH	 DAYTON	No	Fuel Surcharge - Residential	SVCD1004	House Account - House Account (...)	
1005	KINGS LAKE ESTATES	 DAYTON	No	Fuel Surcharge - Residential	SVCD1005	House Account - House Account (...)	
1006	HUMBLE - NEW CANEY	DAYTON	No		12345678901234567...	House Account - House Account (...)	
1007	ATASCA OAKS	 DAYTON	No		SVCD1007	House Account - House Account (...)	
1008	OAKS OF ATASCOCITA	 DAYTON	No		SVCD1008	House Account - House Account (...)	
1009	STILLWATER HOA	 DAYTON	No	Fuel Surcharge - Residential	SVCD1009	House Account - House Account (...)	
1010	KINGWOOD GREENS	 DAYTON	No	Fuel Surcharge - Residential	SVCD1010	House Account - House Account (...)	
1011	LIBERTY COUNTRY C...	 DAYTON	No		SVCD1011	House Account - House Account (...)	
1012	THE COMMONS	 DAYTON	No	Fuel Surcharge - Residential	SVCD1012	House Account - House Account (...)	
1013	PINEY WOODS	 DAYTON	No		SVCD1013	House Account - House Account (...)	
1014	ENCLAVE AT OLDE O...	 DAYTON	No		SVCD1014	House Account - House Account (...)	
15	15	 DAYTON	No			House Account - House Account (...)	
BUNN	Bunn NC	 QAWASTE	Yes				
CORPUS	CORPUS OPEN MAR...	 CORPUS	No	Fuel Surcharge - Commercial	SVCDCORPUS	House Account - House Account (...)	
DAYTON	DAYTON OPEN MAR...	 DAYTON	No	Fuel Surcharge - Residential	SVCDDAYTON	House Account - House Account (...)	

Map Area

Service region mapping is critical to service bundle setup as it determines which bundles are available for a given address. If an entered address falls within the defined perimeter of a service region, only the service bundles associated with that region will be displayed as available. This ensures accurate service availability and prevents the display of options outside the specified geographic boundaries.

NOTE: See the Default Service Region setup in the System Options (Optional Setup) section below for additional configuration steps if an address is outside a service region.

To create:

In the Service Region Setup screen, click the map icon to open the map. Then, select the Perimeter icon at the top of the map screen to draw a perimeter around the service area. Click Save when finished. **Note:** This feature allows multiple perimeter groupings within a region.

Field Descriptions

Field and Application for Use	Description
The following fields display when first adding a bundle.	
Name	Enter the name of the bundle that will be available to the service region.
Active	Controls the availability of the service region in other screens. If inactive, the background color for the row will display in red.
Bundle Availability	<p>Displays check box options for where the bundle is specifically available for user.</p> <ul style="list-style-type: none"> • Online Order <ul style="list-style-type: none"> ◦ Select this box to make the service bundle available online, allowing customers to choose it based on their location. • Quick Order <ul style="list-style-type: none"> ◦ Select this box to make the service bundle accessible in the "Quick Add Account & Bundle" section of the Accounts module. • Add Service <ul style="list-style-type: none"> ◦ Select this box to make the service bundle available for selection when adding a service on the Customer Service screen.
Document Format <i>Online Order, Quick Order</i>	Links a service contract to the service bundle. When a service is ordered, a contract is created. Selecting the document format here will auto-populate the Document Format field in the contract.
Document Type <i>Online Order, Quick Order</i>	<p>Identifies the specific document type used for the service. Settings in Document Type Setup control the approval and pre-authorization process for contracts and influence the workflow for contracts generated from online or quick orders in the sales process.</p> <p>Note: If the Document Type is set to require pre-authorization, the contract will display in the Sales Management screen under the Pre-Authorization Pending column.</p>
Order Source <i>Online Order, Quick Order</i>	Streamlines source tracking for new accounts created through online or quick orders.
Quick Order - Max Backdated <i>Quick Order</i>	Setting that places a limit on how far back a quick order's start date can be backdated.
Forced Future Start Date <i>Online Order, Quick Order</i>	This setting ensures that all new sign-ups within a designated area, such as those under a municipal contract, are assigned a specific start date. This prevents immediate service activation and aligns all customers with the predetermined schedule. The start date here overrides any customer selected start dates.
Content Image <i>Online Order, Quick Order</i>	Option to upload an image that will display for customers. Images may help customers better identify the service bundle from another if the service region includes more than one bundle option.
Completion Message <i>Online Order</i>	Message that displays for the customer after they have placed an online or quick order.

<p>Summary <i>Online Order</i></p>	<p>Add a summary describing the service to enhance the customer experience by helping them select the service bundle that best fits their needs.</p> <p>Important:</p> <ul style="list-style-type: none"> Copy and paste this code at the bottom of the summary to only display the summary: <ul style="list-style-type: none"> {?ServiceSummary} Copy and paste this code at the bottom of the summary to display the summary and any service charges it includes: <ul style="list-style-type: none"> {?ServiceSummary}{?ServiceChargeSummary}
<p>Require Prepayment <i>Online Order, Quick Order</i></p>	Optional setting that will require customers to pay for their services before servicing can start.
<p>Require Auto Pay Enrollment <i>Online Order</i></p>	Optional setting that forces customers to enroll in auto pay. NOTE: Verify your system setup includes auto pay before enabling this setting. Auto Pay setup can be reviewed here: Auto Pay Setup
<p>Account Class <i>Online Order, Quick Order</i></p>	Default setting that will auto-assign an account class to an account that is created from an online order, or quick order.
<p>Bill Group <i>Online Order, Quick Order</i></p>	Default setting that will auto-assign a bill group to an account that is created from an online order, or quick order.
<p>Terms <i>Online Order, Quick Order</i></p>	Default setting that will auto-assign a term to an account that is created from an online order, or quick order.

Add Bundle Service

After creating a bundle, select its row in the upper grid to add included service offerings and applicable charges from the lower grid.

The screenshot displays the 'BUNDLE SETUP' interface. At the top, there is a blue header bar with a green plus icon. Below the header is a table with columns: ID, NAME, ACTIVE, ONLINE ORDER, QUICK ORDER, ADD SERVICE MENU, DIVISION, SERVICE REGION, PROPOSAL FORMAT, PROPOSAL FORMTYPE, COLLECT PAYMENT NOTIFICATION TEMPLATE, and REQUIRE PAYMENT FOR ONLINE ORDER. The table lists several bundles, including 'FCC test onli...', 'Resi Bundle ...', 'QA RESI BU...', 'STILLWATER ...', 'QA RESI 2 B...', and 'Houston Res...'. A red arrow points from the 'ADD BUNDLE SERVICE' button in the bundle table to the 'ADD BUNDLE SERVICE' modal window. The modal window has a blue header bar with a green plus icon and a close button. It contains fields for QTY, EQUIPMENT, SERVICE CODE, FREQUENCY, PER UNIT, and SVC FEES. Below these fields is a 'DISPLAY DEFAULT CHARGES' dropdown menu set to 'No'. There is also a 'NOTE' field. At the bottom of the modal is a 'SAVE' button. Below the modal is a table with columns: ID, BUNDLE, QUANTITY, SERVICE, FREQUENCY, FREQUENCY TYPE, and RATE.

1. Select the bundle from the top of the screen to add the services it includes in the lower portion of the

screen.

2. Click the green "add" icon to open the **Add Bundle Service**.
3. Enter the details of the service that is being added to the bundle.
 - Add applicable charge codes to the service by selecting the green 'Add' icon that is display above the Service Charges section.
4. **Online Order Important Note: A Summary** is required for the service bundle to display.
5. Click **Save** when all details have been filled out and the service will be added to the bundle.
6. Continue this process until all services have been added to the bundle.


Considerations

Although these settings are not critical to service bundle functionality, they may enhance the customer experience.


Display Bundles in Specific Order

The system arranges service bundles based on their ID, displaying the lowest ID first. To control the display order, such as sorting by bin size in ascending or descending order, manually enter the service bundles in the desired sequence.

BUNDLE SETUP



ID	NAME	ACTIVE	ONLINE ORDER	QUICK ORDER	ADD SERVICE MENU	DIVISION	SERVICE REGION
1000	10 yard Dumpster	Active					HOUSTON OPEN M...
1001	20 yard Dumpster	Active				CORPUS	CORPUS OPEN MAR...
1002	30 yard Dumpster	Active				QAWASTE	QA Waste OPEN M...
1003	50 yard Dumpster 5						
1004	STILLWATER HOA						
1005	Houston Resident...						
1006	Houston Roll Off...						
1007	Houston Commer...						




10 yard Dumpster

SELECT THIS SERVICE

Recurring Services and fees

Quantity	Service	Frequency	Service Days
1	10 Yard Trash Service	on call	TBD




20 yard Dumpster

SELECT THIS SERVICE

Recurring Services and fees

Quantity	Service	Frequency	Service Days
1	20 Yard Trash Service	on call	TBD



30 yard Dumpster

SELECT THIS SERVICE

Recurring Services and fees

Quantity	Service	Frequency	Service Days
1	30 Yard Trash Service	on call	TBD

Optional Setup

While not required, the following setup enhances the online experience by grouping services and providing additional details for each offering.

System Options Setup

Pathway: Setup > System > System Options > Online Order [tab]

Group Bundles By LOB

In the Online Order tab of the System Options Setup screen, the 'Group Bundles By LOB' setting organizes services by line of business, improving navigation for customers during the online order process. **This setting is necessary for configurations set at the line of business level to operate correctly.**

The screenshot displays the 'SYSTEM OPTIONS SETUP' interface. The top navigation bar includes tabs for System, Sales, Integration, Account, Operations, Customer Portal, Broker, and Online Order. The 'Online Order' tab is selected and highlighted with a red box. Below the tabs, the 'GROUP BUNDLES BY LOB' setting is shown as a toggle switch, which is currently turned on (green). This setting is also highlighted with a red box. Other settings visible include 'HTML HEADER', 'HTML FOOTER', 'DEFAULT SERVICE REGION' (set to 'HOUSTON OPEN MARKET'), 'DEFAULT ACCOUNT CLASS', and 'DEFAULT SOURCE'. To the right of the settings, there are 'PREVIEW' links for the HTML header and footer. Overlaid on the bottom right is a preview of the customer portal. It features a search bar with the text 'Enter address to find available services in your area' and the address '300 South 4th Street, Houston, TX'. Below the search bar, there is a section titled 'Service types offered in your area' which lists three categories: 'Commercial Services', 'Residential Trash & Recycling Services', and 'Roll-Off Dumpsters', each with a corresponding image and description.

Fallback Service Region (If None Matched)

If a customer's address does not match a service region defined in the Service Region Map within Service Region Setup, the system will default to the service region specified here. If no fallback service region should be used, and no options should be available when an address falls outside a region map, leave this field blank.

SYSTEM OPTIONS SETUP							
System	Sales	Integration	Account	Operations	Customer Portal	Broker	Online Order
HTML HEADER						PREVIEW	
HTML FOOTER						PREVIEW	
GROUP BUNDLES BY LOB	<input checked="" type="checkbox"/>						
FALLBACK SERVICE REGION (IF NONE MATCHED)	HOUSTON OPEN MARKET <input type="button" value="X"/>						
DEFAULT ACCOUNT CLASS	ROLL OFF-TEMP <input type="button" value="X"/>						
DEFAULT SOURCE	SEO Web Inquiry <input type="button" value="X"/>						

Line of Business Setup

Pathway: *Setup > Services > Line of Business*

The line of business setup determines how the service appears on the first screen after a customer enters their address, including its description and associated image. While not required for the online order feature to function, this setup helps communicate key service details to the customer.

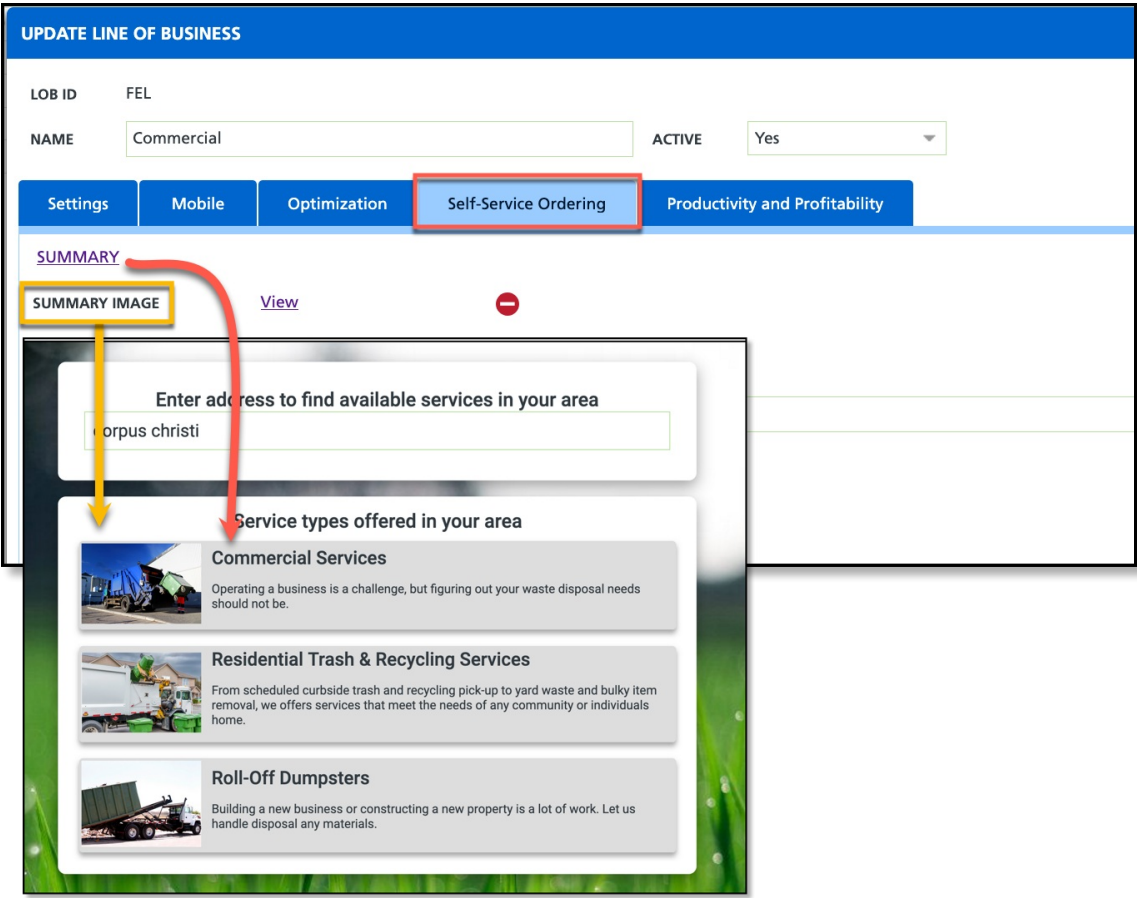
UPDATE LINE OF BUSINESS	
LOB ID	FEL
NAME	Commercial <input type="button" value="X"/>
ACTIVE	Yes <input type="button" value="X"/>
Settings	Mobile
Optimization	Self-Service Ordering
Productivity and Profitability	
SUMMARY PREVIEW	
SUMMARY IMAGE	View <input type="button" value="X"/>
CONTENT PREVIEW	
CONTENT IMAGE	Select Image... <input type="button" value="BROWSE..."/>

Self-Service Ordering (tab)

Summary and Summary Image

The Summary and Summary Image options in the Self-Service Ordering tab control what is displayed on

the first screen the customer sees after they have entered their address in the available services search.



Content

The Content option in the Self-Service Ordering tab allows for the configuration of more detailed information about the services that are offered. Information entered here will display above the service bundle after the customer has selected a line of business from the first screen.

[Back to categories](#)

Residential Trash and Recycling

Our Residential Pickup Services Offer:

- Weekly trash pickup
- Bi-weekly recycling pickup
- Extra pickups with a flat rate of \$25

Our routes run Monday-Saturday with earliest pickup at 6am.

Resident Subscription Service

SELECT THIS SERVICE

Through our residential subscription programs, we provide individual homes with regular, reliable curbside trash pickup service. We offer a range of service options and an appropriate cart or container to hold trash until it's collected.

Recurring Services and fees		Frequency	Service Days	
Quantity	Service			
1	96 Gal Trash - Comm	1x per week	TBD	\$ 195.00
1	96 Gal Recycle - Comm	1x per week	TBD	\$ 105.00
				Taxes \$ 24.75
Total				\$ 324.75
				Due Quarterly

Additional Services and one-time fees

Bulk Pickup	\$ 50.00
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UPDATE LINE OF BUSINESS

LOB ID RESI

NAME Residential ACTIVE Yes

Settings Mobile Optimization Self-Service Ordering Productivity and Profitability

SUMMARY

SUMMARY IMAGE View

CONTENT

CONTENT IMAGE Select image

UPDATE CONTENT

Content

Residential Trash and Recycling

Our Residential Pickup Services Offer:

- Weekly trash pickup
- Bi-weekly recycling pickup
- Extra pickups with a flat rate of \$25

Our routes run Monday-Saturday with earliest pickup at 6am.

Customer Online Order Experience

This section outlines the process a customer experiences based on the service bundle configuration for their region. The illustrated workflow matches the workflow the customer will follow. Some screens shown are optional and will appear only if enabled in the setup.

Search for Available Services

After the customer enters their address, if it is within the mapped area of a service region, the available bundles will display. If multiple service bundles are available for the customer's region, all options will be shown.


The example illustrated here includes configurations in **System Options** and **Line of Business**. If those settings were not configured, only the service bundle options (example: 8 yard trash service and 6 yard trash service) would display.

The **Content Image** uploaded for a specific bundle will be displayed alongside the corresponding bundle. In the example, these are the 8-yard and 6-yard images.


Enter address to find available services in your area

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Service types offered in your area



Commercial Services
Operating a business is a challenge. We should not be.



Residential Trash & Removal
From scheduled curbside trash removal, we offer services that make life at home easier.

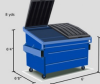


Roll-Off Dumpsters
Building a new business or commercial space? We can handle disposal of any materials.

Our Commercial Pickup Services Offer:

- Convenience: With online services like account management and bill pay, we put the tools you need at your fingertips
- Versatility: If you find yourself with more waste than normal, we offer extra pickups
- Reliability: You can count on us to be consistent, efficient, and safe
- Choice: We offer bins in multiple sizes to handle your needs

8 yard trash service




Recurring Services and fees

Quantity	Service	Frequency	Service Days	
1	8 Yard Trash Service	2x per week	TBD	\$150.00
				Surcharges
				\$ 34.95
				Total \$ 184.95
				Due Monthly

SELECT THIS SERVICE

6 yard trash service



Recurring Services and fees

Quantity	Service	Frequency	Service Days	
1	6 Yard Trash Service	2x per week	TBD	\$120.00
				Surcharges
				\$ 27.96
				Total \$ 147.96
				Due Monthly

SELECT THIS SERVICE

Enter Contact Information

Back to service selection

Selected Service

8 yard trash service

Recurring Services and fees		Frequency	Service Days	
Quantity	Service			
1	8 Yard Trash Service	2x per week	TBD	\$ 150.00
				\$ 34.95
Total				\$ 184.95
				Due Monthly

Enter your contact information

NAME

EMAIL

MOBILE

HOME

PREFERRED CONTACT METHOD

☒ Text Message
 ☐ Email

DESIRED SERVICE START

02/15/2025

Confirm your service address

ADDRESS LINE 1

TX-35

ADDRESS LINE 2

CITY

Houston

STATE

TX

POSTAL CODE

NEXT

Once the customer selects their desired service bundle, they will be prompted to enter their contact information.

Auto Pay Setup (Optional)

In Bundle Setup, if **Require Auto Pay Enrollment** is set to 'Yes', the user will be prompted to enter a credit card or bank account for auto pay after providing their contact information.

The message that displays above *Payment Method* can also be configured in Bundle Setup in the **Auto Pay Enrollment Message** field.

Hello auto pay required

PAYMENT METHOD

NAME

Clicking **Accept & Start My Service** means you are agreeing to the following [Service Agreement](#) and that automatic payment will begin on your next billing date.

ACCEPT & START MY SERVICE

Require Prepayment (Optional)

\$ 0.00 due today, payment information is required to verify account and enroll in automatic payments.

PAYMENT METHOD
Credit Card

NAME

CARD NUMBER

MONTH YEAR CVV POSTAL CODE

Clicking Accept & Start My Service means you are agreeing to the following [Service Agreement](#) and that automatic payment will begin on your next billing date.

ACCEPT & START MY SERVICE

In Bundle Setup, if the **Require Prepayment** field is set to anything other than 'None' the following payment screen is displayed.

Order Complete

After the customer has submitted their online order, the **Completion Message** is displayed. Format what is displayed here in Bundle Setup from the **Completion Message** hyperlink.

Selected Service

8 yard trash service

Recurring Services and fees		Frequency	Service Days	
Quantity	Service			
1	8 Yard Trash Service	2x per week	TBD	\$ 150.00
			Surcharges	\$ 34.95
			Total	\$ 184.95
				Due Monthly

Order # 15871

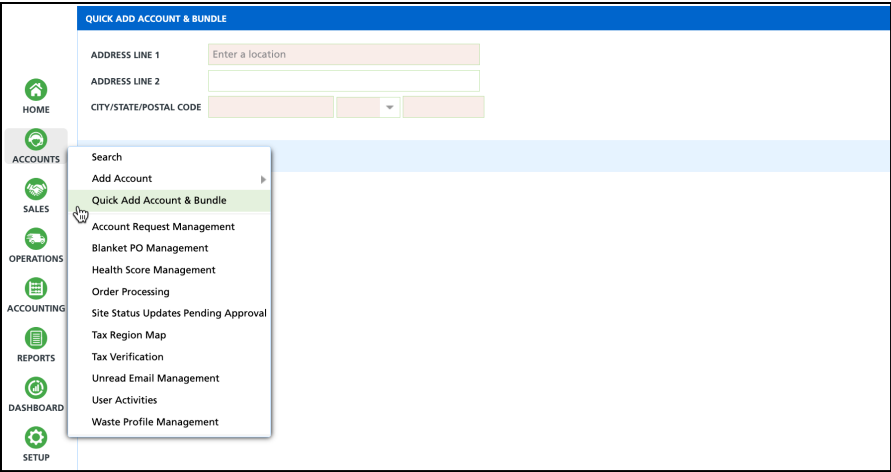
Requested Start Date 02/15/25

Quick Add Account and Bundle Process

This section outlines the process a system user will experience using the Quick Add Account and Bundle feature available in the Accounts module.

Accounts Module

Users with permission **463 (Quick Add Account & Bundle)** will have access to the Quick Add Account & Bundle option in the Accounts module.



Add bundle

From the **Quick Add Account & Bundle** screen, system users can enter an address to search for service bundles available in the region. Because this process will also create an account, the system will search for potential duplicates, a similar method used by *Add Account*.

Note: *Service Days* is defaulted based on the stops closest to the service location.

QUICK ADD ACCOUNT & BUNDLE

ACCOUNTS > QUICK ADD ACCOUNT & BUNDLE

ADDRESS LINE 1

527 WashingtonSt

ADDRESS LINE 2

CITY/STATE/POSTAL CODE

HoustonTX77020-5143

CLEAR

Houston Res Bundle	QUANTITY	SERVICE	FREQUENCY	SERVICE DAYS	DUE TODAY
	1	96 Gal Trash - Comm	1x per week	TBD	\$ 195.00
	1	96 Gal Recycle - Comm	1x per week	TBD	\$ 105.00
				Surcharges	\$ 54.63
				Taxes	\$ 29.27
				Total	\$ 383.90
				Due Quarterly	\$ 54.63
					For charges thru Dec 31, 2022

SELECT THIS BUNDLE

Potential duplicates found.

ID	NAME	ADDRESS	DIVISION	STATUS	CREATED ON	SALES REP
A49229	John	527 WashingtonSt	HOUSTON	Active		House Account - House A
A49228	Allena	527 WashingtonSt	HOUSTON	Prospect	Jan 16, 2025	House Account - House A
S49278001	Allena	527 WashingtonSt	HOUSTON	Prospect	Jan 16, 2025	House Account - House A

Confirmation of Information

If no duplicates are found and the system user continues, the next screen will prompt them to confirm the contact information for the customer account being created. Once all required fields are completed, the contract will be sent to the customer for review.

QUICK ADD ACCOUNT & BUNDLE

ACCOUNTS > QUICK ADD ACCOUNT & BUNDLE

[Back to service selection](#)

Selected Service

Houston Res Bundle	QUANTITY	SERVICE	FREQUENCY	SERVICE DAYS		DUE TODAY
	1	96 Gal Trash - Comm	1x per week	TBD		\$ 195.00
	1	96 Gal Recycle - Comm	1x per week	TBD		\$ 105.00
				Surcharges		\$ 54.63
				Taxes		\$ 29.27
				Total		\$ 383.90
					Due Quarterly	\$ 54.63
						For charges thru Dec 31, 2022

Confirm your service address

Enter your contact information

ADDRESS LINE 1

527 Washington St

ADDRESS LINE 2

CITY

Houston

STATE

TX

POSTAL CODE

77020-5143

DELIVERY INSTRUCTION

NAME

EMAIL

MOBILE

(999) 999-9999

HOME

(999) 999-9999

PREFERRED CONTACT METHOD

☐ Text Message

☒ Email

DESIRED SERVICE START

01/18/2025

SEND ORDER APPROVAL TO CUSTOMER

QUICK ADD ACCOUNT & BUNDLE

ACCOUNTS > QUICK ADD ACCOUNT & BUNDLE

Account and Order details

Account #

49280

Account Name

John Doe

Address

527 Washington St
Houston, TX 77020

Order #

4119

Notification has been submitted to prospect at JohnDoe@FakeEmail.com

DONE

Order Details

A final order details screen is displayed, confirming that the service notification has been sent to the prospective customer.

Orders, Quotes and Contracts

After the order is completed, a new account is created, and the service bundle becomes accessible in the Orders, Quotes, and Contracts sections.

ORDERS, QUOTES, AND CONTRACTS (1)

ID	START DATE	EST. CLOSE DATE	FORMAT	STATUS	MONTHLY REVENUE	SALES REP	TITLE	AUTH/APPROVAL
4116	01/31/25	01/16/25 Medium	Service Contract A-New Customer-2	Submitte...	\$ 100.00	House Account - House...	- DO NOT USE (Admin)	

EDIT DOCUMENT - SERVICE CONTRACT 4116

SettingsServices2History1AttachmentMaster AgreementTerm AddendumsSurcharge Rates

MAP SERVICE LOCATIONS

SITE ID	START DATE	QTY	SERVICE CODE	FREQUENCY	RATE	VENDOR RATE
Total					\$ 100.00	\$ 0.00
49277001	01/31/25	1	96 Gal Trash - Comm	1x per week	\$ 65.00	month
49277001	01/31/25	1	96 Gal Recycle - Comm	1x per week	\$ 35.00	month

SAVEPRINTEMAILACCOUNT SIGNATURE

Saved at 9:34 am.

Add Service Menu Process

This section outlines the process a system user follows to add a service bundle from the Customer Service screen. An active account is required to complete the bundle selection process from the Add Service menu.

Add Active Service

+

49279

John Doe

100

527 Washington St
Houston, TX 77020-5143
(B) +1 555-555-7026
(O) +1 555-555-7026

Active

DIVISION

ACCOUNT MGR

CLASS

BILL GROUP

ADVANCE -

HOUSTON

House Account - House Account (Sales)

RESIDENTIAL

HOU-Q1-JAN-APR-JUL-OCT

Billed Thru Date None

TERMS

Net 30

INVOICE DELIVERY

Printed

CURRENT	1-30	31-60	61-90	91-120	120+
0.00	0.00	0.00	0.00	0.00	0.00

HIGHLIGHTS

PENDING

ACTIVE SERVICES (0)

Standard

+

TOTAL RECURRING

QTY

SERVICE CODE

CALENDAR

January, 2025

EVENTS

SUN

Dec 29, 2024

Jan 5

TUE

Dec 31, 2024

Jan 7

Commercial

Document Destruction

Inbound and Outbound

Medical Waste

Miscellaneous

Residential

Roll Off

Scale

Houston Res Bundle

Service bundles that have the 'Add Service Menu' check box marked in Bundle Setup, will display as an option in the **Active Services** drop down list. After selecting the bundle, and entering an effective date, it will be added to the site's active services.