

Add Account (Accounts) - Update to Surcharge Group for Prospect Accounts (17586)

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On the 'Create Account' screen, the Surcharge Group is now visible for the Prospect status and automatically defaults based on the selected Service Region.

The screenshot displays the 'CREATE ACCOUNT' form with the following fields and sections:

- Header:** CREATE ACCOUNT (left), ACCOUNTS > ADD ACCOUNT (right)
- Top Row:** STATUS (Prospect), SOURCE, ACCOUNT DIVISION, SITE DIVISION, ACCOUNT CLASS
- Service Address Section:** NAME, NAME 2, ADDRESS LINE 1 (placeholder: Enter a location), ADDRESS LINE 2, CITY/STATE/POSTAL CODE, PHONE (country: US, area code: (999) 999-9999), WEBSITE, PO#, EPA, SIGNATURE REQUIRED (checkbox)
- Billing Address Section:** Same as service address, NAME, NAME 2, ATTN, ADDRESS LINE 1 (placeholder: Enter a location), ADDRESS LINE 2, CITY/STATE/POSTAL CODE, PHONE (country: US, area code: (999) 999-9999)
- Contact Information:** CONTACT NAME, TITLE, CONTACT EMAIL, CONTACT PHONE (country: US, area code: (999) 999-9999), PHONE TYPE, BILLING CONTACT (checkbox)
- Bottom Row:** SALES REP, SITE CLASS, SERVICE REGION (with location icon), TAX REGION (with location icon), SURCHARGE GROUP (highlighted in yellow), ORIGIN

Pathway: Accounts > Add Account