

Active Service (Accounts) - Updates to Add/Edit Service (17469, 17535) [New Feature]

Last Modified on 12/02/2024 6:42 am PST

The following enhancements have been applied to the Active Service screen:

1. Delivery and removal workflow fields are now hidden when 'Company' is not selected for Equipment Ownership, as the company is not responsible for the delivery or removal of equipment it does not own.
2. Service Days are displayed using single-letter abbreviations, with Sunday abbreviated as 'Su.'

The screenshot shows the 'ADD ACTIVE SERVICE' form with the following fields and annotations:

- REASON CODE:** ADD-Add Svc - New Service
- START DATE:** 12/02/24 Monday (Week 49 (B))
- Table:**

QTY	EQUIPMENT	SERVICE CODE	FREQUENCY	PER UNIT	SERVICE FEES
1	2 Yard FL	2 Yard Trash Service	1x per week	0.0000	0.00
- EQUIPMENT OWNERSHIP:** Company (Annotation 1)
- SERVICE DAYS:** M T W H F S Su (Annotation 2)
- REQUESTED BY:** [Empty field]
- SERVICE NOTES:** [Empty text area]
- FL Delivery:** (Annotation 1)
- ROUTE:** [Empty dropdown]
- DATE:** 12/02/24 Monday
- WORK ORDER NOTES:** [Empty text area]
- DEFAULT DESTINATION:** [Empty dropdown]

A map on the right side shows the location with a red pin and a 'Map' dropdown menu.

Pathway: Accounts > Active Services