

Service Region (Setup) - Setup for Default Service Region and Tax Region (17446) [New Feature]

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Service Region and Tax Region setup screens now include a mapping feature for purposes of creating default settings for new accounts and sites. The following logic applies to support this change:

- When creating a new account or site without using a 'New Account Template' or 'New Site Template,' the system automatically assigns the 'Service Region' and 'Tax Region' based on defined map areas if the address falls within a specified perimeter. If a template is used, default 'Service Region' and 'Tax Region' values are applied independently of map settings.

Further documentation can be reviewed here: [Service Region Setup](#) and [Tax Setup](#)

The screenshot displays the 'SERVICE REGION SETUP' interface. On the left is a table with columns for ID, NAME, DIVISION, REQUIRE SURCHARGE GROUP, DEFAULT SURCHARGE GROUP, and GL SEGMENT. A red box highlights the 'DIVISION' column, and a red arrow points to the 'DAYTON' entry for ID 1014. On the right is a map titled 'MAP AREA - SERVICE REGION: QA WASTE OPEN MARKET' showing a yellow-shaded region in Los Angeles. The map includes controls for zooming, hiding sites, and removing shapes, as well as 'IMPORT' and 'SAVE' buttons at the bottom.

ID	NAME	DIVISION	REQUIRE SURCHARGE GROUP	DEFAULT SURCHARGE GROUP	GL SEGMENT
1001	WOODCREEK	DAYTON	Yes	Fuel Surcharge - Residential	SVCD1001
1002	PARKSIDE AT KW GLEN	DAYTON	No	Fuel Surcharge - Residential	SVCD1002
1003	ATASCA WOODS	DAYTON			
1004	ATASCOCITA NORTH	DAYTON			
1005	KINGS LAKE ESTATES	DAYTON			
LA	LOS ANGELES	HOUSTON			
OC	Orange County	QAWASTE			
PRLD_MUNI	PEARLAND MUNICIPAL	HOUSTON			
QASVCREG	QA Service Region 2	QAWASTE			
QAWASTE	QA Waste OPEN MARKET	QAWASTE			
SANDIEGO	SD	QAWASTE			
1012	THE COMMONS	DAYTON			
1013	PINEY WOODS	DAYTON			
1014	ENCLAVE AT OLDE OAKS	DAYTON			
15	15	DAYTON			
BUNN	Bunn NC	QAWASTE			
CORPUS	CORPUS OPEN MARKET	CORPUS			
DAYTON	DAYTON OPEN MARKET	DAYTON			

Pathways: [Setup > Accounting > Tax Region](#) | [Setup > Services > Service Region](#)