

Anniversary Billing (Accounts) - Logic Updated to 'Anniversary Next Bill Date' Field (17435)

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The *Anniversary Next Bill Date* field now supports date editing. This field will only appear if the account is set to "Anniversary Billing" and cannot be cleared once set.

The screenshot shows the 'EDIT SITE' interface with the 'Billing Settings' tab selected. The 'ANNIVERSARY NEXT BILL DATE' field is highlighted in yellow and contains the date 11/30/2024. Other fields include 'TAX EXEMPT?' (checkbox), 'TAX EXEMPT REASON' (text input), 'SURCHARGE GROUP' (dropdown menu), 'INVOICE BY EMAIL' (dropdown menu), 'SITE BILLING CONTACT1' (dropdown menu), 'SITE BILLING CONTACT2' (dropdown menu), 'PAYEE NAME' (text input), and 'BILL GROUP' (dropdown menu). The 'BILL GROUP' dropdown is set to 'HOU-Anniversary 4 week'. Below the 'BILL GROUP' dropdown, there is red text: 'Advance - Anniversary 4 week', 'Billed Thru Date Nov 22, 2024', and 'Next Invoice Date Oct 26, 2024 BATCH-25926 (in progress)'. A green 'SAVE' button is located at the bottom of the form.

Pathway: Accounts > Edit Site > Billing Settings