## Add Active Service (Accounts) - Only Allow Active Services to Accounts/Sites with an Active Status (17345)

Last Modified on 10/17/2024 6:26 am PDT

The option to add an active service to a **site** is restricted if the site's status is:

- Inactive
- Prospect
- Vacant
- Exempt

The option to add an active service to an **account** is restricted if the account's account class is 'Vendor,' or the account's status is:

- Inactive
- Prospect
- Bad Debt

41903 Demo - Sales   Proposal and Contract >   Site Clone Site and Services   Account Request Appointment   Attachment Contact	in a	Active Service' is hidden Il applicable locations if tatus does not permit it.	Prospect DIVISION ACCOUNT MGR CLASS SOURCE REBATE PAYMENT	DAYTON House Account - House Account (Sales) COMMERCIAL Cold Call Not Applicable	
Lead 🕨 🕨	ober, 2024	> EVENTS Appointment, A	R, Cancellation, Com	PENDING nplaint, Er 👻	
Note		MON		TUE	
Refund Request Safety Profile Task	Sep 29		Sep 30	Oct 1	
Default Rates Send Email					
Export Vendor Invoice	Oct 6		Oct 7	Oct 8	
Split Site into New Account	)				
	Oct 13		Oct 14	Oct 15	