

Surcharge Class (Setup) - New Surcharge Class Setup Screen Added (17232) [New Feature]

Last Modified on 10/07/2024 5:16 pm EDT

A new Surcharge Class setup screen has been added to help organize surcharges into classes. The Surcharge Class will now appear in the following screens:

- Add/Edit Surcharge Setup and Surcharge Rates
- Contracts and Proposals Surcharge Rates tab

The image shows two overlapping screenshots from a software application. The background screenshot is titled 'SURCHARGE CLASS SETUP' and shows a table with the following data:

ID	NAME	ACTIVE
1	Fuel Surcharge	Yes
2	Franchise Fee	Yes

The foreground screenshot is a modal window titled 'EDIT PROPOSAL - 4059'. It has several tabs: 'Settings', 'Services' (with a red '1' notification), 'History' (with a red '1' notification), 'Attachment', 'Master Agreement', 'Term Addendums', and 'Surcharge Rates'. The 'Surcharge Rates' tab is active and displays a table with the following columns: 'ID', 'SURCHARGE', 'SURCHARGE CLASS', 'EFFECTIVE DATE', 'RATE', 'TYPE', 'NOTE', and 'DELETE'. The 'SURCHARGE CLASS' column is highlighted with a red box. The table contains one row with ID '0'. At the bottom of the modal, there are 'SAVE', 'PRINT', and 'EMAIL' buttons, and a status message 'Saved at 7:16 am.'.

Pathway: Setup > System > Surcharge Class