

Document Format (Setup) - Update to Prefix Column for Surcharge Rates and Addendums (17233)

Last Modified on 09/26/2024 3:28 pm EDT

In the setup for contracts and proposals, if the 'Prefix' column for `proposal_addendums` is populated, the prefix will now appear as a bold header above the addendums. Additionally, each addendum will now be listed as a separate line item, instead of being grouped by commas as before.

This update has also been applied to `surcharge_rates` for PDF printing.

DOCUMENT FORMAT SETUP


Measurements are in points, with 72 points per inch. Page Size = Letter (612 x 792). Left-top of page = (X=0, Y=0). Search

DESCRIPTION	FORM TYPE	NUM OF PAGES	ACTIVE
Proposal	Proposal	1	Active
Service Contract - signature (NEW)	Service Contract	3	Active
Change Form TEST	Services Change Form	1	Active
Test Service Contract	Service Contract	3	Active
Change Form Dayton	Services Change Form	1	Active
Vendor Contract	Vendor Agreement	1	Active

Division LOB Images Fields Terms Text Terms Addendums Signatures

KEY PATH: All Key Paths | PAGE NO: Search

PAGE NUM	KEY PATH	PREFIX	X
1	authorization_usr_id		0
1	authorization_lastupdated		0
1	authorization_note		0
1	status_sub_type		0
1	deposit_calculation		0
1	external_id		0
1	proposal_addendums	Addendum	20
1	surcharge_rates		0



QA Waste Services - HOUSTON
Houston TX

Quote

Thank you for your interest in our services! We are eager to serve our local businesses and provide excellent customer service.

Service Location:

Navusoft - Demo

Service Location Name

Post Oak Blvd

Service Address Line 1

Service Address Line 2

Houston TX 77057

Service Address City ST Zip

Based on the information you provided we recommend the following service option/s for the above service location:

Qty	Service	Frequency	Monthly Rate
1	20 Yard Compactor Service	1x per week	\$ 85.00 per month

Addendum
Can cancel if business is sold.

Pathway: Setup > Document Formats > Format