

# System Options (Setup) - Limit Material Type By Line Of Business (17142) [New Feature]

Last Modified on 08/29/2024 3:17 pm EDT

## Setup Screen Changes

In the System Options Setup screen, a new field called 'Enable Limit Materials to LOB' has been added under the Operations tab. When this option is enabled, a Line of Business tab will display on the Material Type Setup screen (Setup > Operations > Material Type) when selecting a material type.

**SYSTEM OPTIONS SETUP** (SETUP > SYSTEM > SYSTEM OPTIONS)

System | Sales | Integration | Account | **Operations** | Customer Portal | Broker | Online Order

CREATE SERVICE RECORDS IN ADVANCE (DAYS): 45

Duplicate Label Reason Code: [Dropdown]

Invalid Weight Reason Code: [Dropdown]

Label Not Found Reason Code: [Dropdown]

Default Transportation Method: Truck

Ignore Route Setup Restrictions: No

Enable Multiple Route LOBs: Yes

Enable Route Crew Members: No

Require Approval for Manual Weights: No

**ENABLE LIMIT MATERIALS TO LOB: Yes**

**Mobile Device Settings**

Refresh Interval (Mins): 5

User Location Interval (Secs): 15

View Next Week Routes: Yes

View Last Week Routes: No

Drive Mode Low Speed: 25

Drive Mode Medium Speed: 40

Drive Mode High Speed: 55

Drive Mode Low Zoom Level: 19

Drive Mode Medium Zoom Level: 17

Drive Mode High Zoom Level: 15

  

**MATERIAL TYPE SETUP** (SETUP > OPERATIONS > MATERIAL TYPE)

MATERIAL CLASS: MSW

ID	NAME	GL SEGMENT	EXTERNAL ID	IDENTIFIER	PACKAGE SIZE	MATERIAL CLASS	UN HAZARDOUS MATERIAL	LEED REPORTA...	COMPOSITION MATERIAL CLASS	DEFAULT UOM	RECYCLA...
MSW	MSW		1		1	MSW		No	MSW	pound	No
TRASH	Trash				1	MSW		Yes	MSW	ton	No

Material Type Value | Conversions | **Lines of Business**

ID	LINE OF BUSINESS	
FEL	Commercial	<input checked="" type="checkbox"/>
DOCDEST	Document Destruction	<input checked="" type="checkbox"/>
HAZ	Hazardous Material	<input checked="" type="checkbox"/>
LF	Inbound and Outbound	<input checked="" type="checkbox"/>
MEDICAL	Medical Waste	<input checked="" type="checkbox"/>
MISC	Miscellaneous	<input checked="" type="checkbox"/>
RESI	Residential	<input type="checkbox"/>
RO	Roll Off	<input type="checkbox"/>
SCALE	Scale	<input type="checkbox"/>

## Service Code and Charge Code Updates

In both Service Code Setup and Charge Code Setup, if the above options are configured, the available material type options when adding or editing a code will be restricted based on the selected Line of Business.

SERVICE CODE SETUP		ADD SERVICE CODE			
+   LINE OF BUSINESS		Service Code			
ID	NAME	SERVICE CODE	Test	ACTIVE	Yes
FL10R	10 Yr	NAME	Test	ENABLE ROUTING	No
FL10T	10 Yr	LINE OF BUSINESS	Commercial	REQUIRE FREQUENCY	Yes
FL02R	2 Yr	EQUIPMENT TYPE		ENABLE DRIVER UPDATE	No
FL02T	2 Yr	<b>MATERIAL TYPE</b>	Brick	ENABLE ACCOUNT SIGNATURE	No
FL02NP	2 Yr	UOM	Brush	ENABLE DRIVER SIGNATURE	No
FL02VIPR	2 Yr	TAXABLE	Cardboard	ENABLE WORK ORDER MINIMUM	No
FL02VIPT	2 Yr	GL ACCOUNT	Clear Glass	ENABLE RENTAL FEE	No
FL02CDSE	2 Yr	TEMPORARY SERVICE GL ACCOUNT	Colored Glass	ENABLE DEFAULT DESTINATION	No
FL02SVC SO	2 Yr	PRORATION METHOD	Metal	ENABLE NEGATIVE AMOUNT	No
FL02NWK	2 Yr	VACATION HOLD PRORATION METHOD	MSW	ENABLE ESTIMATES TRACKING	No
FL02PEOC	2 Yr	BILL WHILE ON CREDIT HOLD	Trash	ENABLE EQUIPMENT OWNERSHIP	No
FL03R	3 Yr		Do Not Prorate		
FL03T	3 Yr				
FL03VIPT	3 Yr				
FL04R	4 Yr				
FL04T	4 Yr				

Pathways: Setup > Operations > Material Type | Setup > System > System Options | Setup > Services > Service Code; Charge Code