

Rate Update Batch (Sales) - Screen Updates (17024)

Last Modified on 07/29/2024 10:02 am EDT

In the Rate Update Batch screen, a 'Created User' field has been added to the 'Created Date' column, and a Net Variance column has also been added.

RATE UPDATE BATCH											SALES > RATE UPDATE BATCHES
+	DIVISION	TYPE	STATUS								
	CORPUS, DAYTON, HEARNE, HILLSBORO, H	All	All								
ID	DIVISION	SERVICE REGION	LINE OF BUSINESS	TYPE	CREATED DATE/ CREATED USER	EFFECTIVE DATE	STATUS	POSTED DATE/ POSTED USER	INC. / EXC.	NOTE	NET VARIANCE
1001	DAYTON	OAKS OF ATASCOCITA	Residential	Service	08/06/21 4:57 pm Ted Fred	09/01/21	Posted	08/06/21 4:59 pm Ted Fred	3 / 825		\$ 2.51
1002	HOUSTON	PEARLAND MUNICIPAL	Commercial	Service	10/27/21 8:40 am Ted Fred	10/01/21	Posted	10/27/21 8:44 am Ted Fred	1567 / 0	All City of Pearland services are no charge	\$(7,393.32)
1003	DAYTON		Commercial	Service	12/31/21 7:34 am Bill Miller	01/01/22	Posted	12/31/21 7:52 am Bill Miller	846 / 0	Annual City of Liberty increase, see letter BK	\$ 2,000.44
1004	CORPUS	CORPUS OPEN MARKET	Roll Off	Svc. Charge	01/03/22 8:29 am Bill Miller	01/01/22	Posted	01/03/22 8:36 am Bill Miller	6 / 241	CEFE Valenzuela 1/1/22 rate increase as notified	\$ 24.50
1005	DAYTON			Service	02/28/22 12:58 pm Bill Miller	04/01/22	Voided		13460 / 0	Forgot to add billgroup filter	
1006	DAYTON			Service	02/28/22 1:01 pm Bill Miller	04/01/22	Posted	03/07/22 9:37 am Ted Fred	13417 / 0	PI Effective 4/1/2022	\$ 5,997.33
1007	DAYTON	OAKS OF ATASCOCITA		Service	05/06/22 10:15 am Bill Miller	06/01/22	Posted	05/06/22 10:31 am Bill Miller	803 / 0	Contractually allowed via 2019 agreement signed. BK	\$ 775.71
1008	DAYTON			Service	06/29/22 3:03 pm Sara Fisher	07/01/22	Posted	07/05/22 3:43 pm David Navarro	345 / 0	PRICE DECREASE 25.00 PER NEW CONTRACT	\$(88.28)
1009	DAYTON	KINGWOOD GREENS		Service	07/27/22 7:25 am Ted Fred	07/01/22	Voided		400 / 0	VOIDED-Have to implement by Bill Group	
1010	DAYTON	KINGWOOD GREENS		Service	07/27/22 11:31 am Ted Fred	07/01/22	Posted	07/27/22 11:37 am Ted Fred	400 / 0	Decreased individual rate, billing HOA for the difference.	\$(1,023.13)
1011	DAYTON			Service	08/13/22 7:40 am Ted Fred	07/01/22	Voided		0 / 663	Failed to Exclude Other Cities	
1012	DAYTON			Service	08/13/22 9:58 am Ted Fred	07/01/22	Posted	08/13/22 10:07 am Ted Fred	663 / 0	Dayton PI-10%-Effective 7/1/22	\$ 4,792.07
1013	HOUSTON	PEARLAND MUNICIPAL		Service	10/03/22 1:37 pm Ted Fred	10/01/22	Posted	10/03/22 1:55 pm Ted Fred	1803 / 943	Pearland Contract PI	\$ 19,268.94

Pathway: Sales > Rate Update Batches