

Billing (Accounting) - Enhancement to Allow Omitting One or More Divisions from a Billing Batch (16882) [New Feature]

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Functionality has been added to exclude specific divisions from a billing batch when the batch includes more than one division. On the Billing screen, if a batch is in the 'Not Started' status and the Bill Group is not limited to a single division (see pathway for this setting below), the 'Omit Divisions from Billing Batch' option is available in the right-click menu. Upon selection, the 'Omit Division From Billing Batch' popup window is displayed with toggle switches to omit divisions.

System Setting Pathway: Setup > System > System Options > Account (tab)

The screenshot displays the Billing screen interface. At the top, there are tabs for 'Pending and In Process' and 'History'. Below the tabs is a search bar with a '+' icon and a dropdown menu for 'DIVISION' set to 'All'. The main area contains a table with columns: BILL GROUP, DIVISION, BATCH ID, TYPE, STATUS, INVOICE DATE, TO DATE, and INVOICE COUNT. A red box highlights a warning icon (a red circle with an exclamation mark) in the 'Test 2' row. A tooltip points to this icon with the text: 'Hover mouse over warning icon to display omitted divisions in a tooltip'. A right-click context menu is open over the 'Test 2' row, showing options: Edit Batch, Pre-Billing, Process Billing, Void, and Omit Divisions from Billing Batch. The 'Omit Divisions from Billing Batch' option is highlighted with a red arrow. Below the table, a popup window titled 'OMIT DIVISION FROM BILLING BATCH' is displayed. It has a blue header with a question mark and a close button. The popup contains a table with columns: DIVISION #, DIVISION NAME, and ACCOUNTS IN BILLING BATCH BILL GROUP. The table lists divisions 1001 through 1007 with their respective names and account counts, each with a toggle switch to the right.

BILL GROUP	DIVISION	BATCH ID	TYPE	STATUS	INVOICE DATE	TO DATE	INVOICE COUNT
HOU-COMMERCIAL ARREARS	HOUSTON	25875	WO and Manual Charg...	Not Started	07/09/2024		
DAY-RESI MONTHLY ADVANCE	DAYTON	25637	All Charges	Processed	02/01/2023	02/28/2023	988
DAY-Q2-FEB-MAY-AUG-NOV	DAYTON	25816	All Charges	Processed	03/05/2024	06/01/2024	1,720
Annual Billing	QAWASTE	25841	All Charges	Processed	01/15/2025	01/31/2025	1
DAY-COMM MONTHLY ADVAN...	DAYTON	25848	All Charges	Processed	10/01/2023	10/31/2023	260
COR-Q1-JAN-APR-JUL-OCT			All Charges	Posted	03/01/2023	03/01/2023	1,751
HOU-COMMERCIAL ARREARS			All Charges	Posted	01/31/2024	01/31/2024	1,191
DAY-ROLF LIBERTY			All Charges	Posted	01/15/2024	12/31/2023	8
DAY-ROLF LIBERTY			nd Manual Charg...	Not Started	02/28/2024	02/29/2024	
DAY-Q3-MAR-JUN-SEP-DEC			All Charges	Not Started			
COR-ROLF MONTHLY	CORPUS	25675	All Charges	Processed			
QA Billing Cycle	QAWASTE	25878	All Charges	Processed			21
Test 2	QAWASTE	25879	All Charges	Processed			37
QA Billing Notification	QAWASTE	25854	All Charges	Not Started			7
DAY-COMM MONTHLY ARREARS	DAYTON	25683	All Charges	Processed			10
DA					02/16/2023		68
HO					06/01/2024		3

DIVISION #	DIVISION NAME	ACCOUNTS IN BILLING BATCH BILL GROUP	
1001	QAWASTE	0	<input type="checkbox"/>
1002	CORPUS	0	<input checked="" type="checkbox"/>
1003	DAYTON	9	<input type="checkbox"/>
1004	HOUSTON	0	<input checked="" type="checkbox"/>
1005	HILLSBORO	0	<input type="checkbox"/>
1006	HEARNE	0	<input type="checkbox"/>
1007	TEST	0	<input type="checkbox"/>