

System Options Setup (Setup) - New Setting Added to Account Tab (16911) [New Feature]

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A new setting option 'Account and Site Division Must Match' was added in System Options Setup and when enabled, will require newly created accounts and sites to have the same division.

The screenshot displays the 'SYSTEM OPTIONS SETUP' interface with the 'Account' tab selected. The interface includes a navigation bar with tabs for System, Sales, Integration, Account, Operations, Customer Portal, Broker, and Online Order. The 'Account' tab is active, showing a list of system options. The 'ACCOUNT AND SITE DIVISION MUST MATCH' option is highlighted with a red box and is set to 'Yes'. Other options include THRESHOLD DISCOUNT LAB TEST ID, API GRAVITY LAB TEST ID, SPECIFIC GRAVITY LAB TEST ID, ENABLE SITE BILLING ADDRESS, ENABLE SITE BILL GROUP, ENABLE AGING BY SITE, SERVICES GRID DEFAULT VIEW, DEFAULT GENERATOR TYPE, CREDIT HOLD REASON CODE, VACATION HOLD REASON CODE, AUDITOR ACCOUNT LABEL, WRITE OFF CHARGE CODE, and REQUIRE SITE SOURCE.

System	Sales	Integration	Account	Operations	Customer Portal	Broker	Online Order
THRESHOLD DISCOUNT LAB TEST ID							
API GRAVITY LAB TEST ID							
SPECIFIC GRAVITY LAB TEST ID							
ENABLE SITE BILLING ADDRESS			Yes				
ENABLE SITE BILL GROUP			Yes				
ENABLE AGING BY SITE			No				
SERVICES GRID DEFAULT VIEW			Standard				
DEFAULT GENERATOR TYPE			Not Applicable				
CREDIT HOLD REASON CODE			Credit Hold				
VACATION HOLD REASON CODE			Vacation Hold				
AUDITOR ACCOUNT LABEL			Collection Agent				
WRITE OFF CHARGE CODE							
REQUIRE SITE SOURCE			No				
CREDIT HOLD NOTIFICATION TEMPLATE							
ENABLE ONLINE SIGNATURE MESSAGING			No				
LIMIT PAYMENT BATCH TO SINGLE DIVISION			No				
LIMIT BILL GROUP TO SINGLE DIVISION			No				
ACCOUNT AND SITE DIVISION MUST MATCH			Yes				
SMS DEFAULT TASK TYPE			Customer Support				
SMS UNKNOWN USER RESPONSE							

Pathway: Setup > System > System Options > Account (Tab)