

Add Lead (Accounts) - Ability to Clear Optional Fields Added (16923)

Last Modified on 06/18/2024 3:57 pm EDT

An enhancement has been made to the Add/Edit Lead screen to allow users the ability to clear optional fields.

The screenshot shows the 'ADD LEAD' form with several fields. Red arrows point to clear buttons (a circle with an 'X') on the 'LEAD REASON', 'CURRENT PROVIDER', and 'CONTRACT EXPIRATION DATE' fields. A green circular refresh icon is also visible next to the 'EQUIPMENT' field.

LEAD SOURCE	LEAD REASON	LEAD PROVIDED BY
[Dropdown]	Call In	Isabel Navarro Jun 17, 2024 04:04 pm

QUANTITY	EQUIPMENT	SERVICE CODE	FREQUENCY	PER UNIT	SVC FEES
[Dropdown]	Choose one	[Dropdown]	[Dropdown]	0.00	0.00

CURRENT PROVIDER	CONTRACT EXPIRATION DATE
Waste Management	06/30/2024

NOTE

CHARGE CODE	RATE	NO CHARGE QTY	ESTIMATED QTY

SAVE

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