

AR History (Accounts) - Payment Methods Renamed To 'Wallet' (16837) [New Feature]

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The "Payment Methods" section within an account's AR History screen has been renamed to "Wallet." This change has been reflected across all subsequent screens, including the Customer Portal.

The image displays three overlapping screenshots from a software interface. The top screenshot, titled "AR HISTORY", shows a summary table with columns for "CURRENT", "1-30 DAYS", "31-60 DAYS", "61-90 DAYS", "91-120 DAYS", "120+ DAYS", and "TOTAL". The values are 0.00, 0.00, 0.00, 0.00, 0.00, 527.93, and 527.93 respectively. Below the table are filter buttons: "Limit to open items", "STATEMENT", "INVOICE", "AUTO APPLY", "BALANCE WRITE OFF", and "WALLET (0)". A search bar and a refresh icon are also present. The middle screenshot, titled "ACCOUNT WALLET", shows a table with columns: "ACCOUNT HOLDER NAME", "TYPE", "LAST 4 DIGITS", "EXPIRATION DATE", "STATUS", "AUTO PAY", "DAY OF MONTH", "AUTO PAY MAX", "CREATED BY", and "PROCESSOR". The bottom screenshot is a modal window titled "ADD ACCOUNT WALLET" with a "SAVE" button at the bottom. It contains four input fields: "TYPE" (a dropdown menu), "NAME" (a text input), "AUTOMATED PAYMENT" (a dropdown menu), and "DESCRIPTION" (a text area).

Pathway: Customer Service Screen > AR History