

# Orders, Quotes and Contracts - Logic Updated for Validation of Discounted Rates (16793)

Last Modified on 05/13/2024 3:24 pm EDT

The logic for discount calculation has been corrected for proposals/contracts with 'Pre-Authorization' set to "Required for Rates Below Max. Discount" in the Add/Edit Document Type setup. Validation is also based on the what was entered in the Max Default Rate Discount field defined within the user's role.

The screenshot displays two overlapping windows from a software application. The background window is titled 'DOCUMENT TYPE SETUP' and contains a table with columns: ID, NAME, FORM TYPE, REASON CODE, IS RENEWAL TYPE, IS TEMP, and PRE-AUTHORIZATION. The foreground window is titled 'EDIT SERVICE' and shows details for a service at 'Encanto Restaurant (Active) 2121 Hillhurst Ave'. The service details include: QTY: 3, EQUIPMENT: 2 Yard FL, SERVICE CODE: 2 Yard Trash Service, FREQUENCY: 1x per week, PER UNIT: 94,000.00 (highlighted in yellow), and SERVICE FEES: 282.00 month. A tooltip is visible over the 'PER UNIT' field, stating: 'Rate is discounted 6% from the default rate of \$ 300.00. Your discount limit is 5%, this may require authorization.' A red arrow points from the 'PRE-AUTHORIZATION' dropdown in the 'DOCUMENT TYPE SETUP' window to the tooltip.

Pathway: Accounts > Orders, Quotes and Contracts; Setup > Document Formats > Type