

Cancellation Requests (Accounts) - Logic Updated to 'Assigned To' Field (16680) [New Feature]

Last Modified on 04/19/2024 1:47 pm EDT

The 'Assigned To' field in the Create Cancellation Request has been updated to only display a list of users with permissions **162** (Add Cancellation Request) or **163** (Edit/Delete Cancellation Request).

The screenshot shows the 'CREATE CANCELLATION REQUEST' form with the following fields and values:

- CREATED BY:** Aliena Somers, Apr 19, 2024 12:39 pm
- NOTIFICATION METHOD:** Select Notification
- EFFECTIVE DATE:** [Calendar icon]
- REASON:** Select Reason
- ACCOUNT:** Central Perk (48989) - Active
- SITE:** The Perk (48989001) - Inactive
- CONTACT:** Select Contact
- ASSIGNED TO:** Aliena Somers
- STAGE:** Received
- TARGET RESOLUTION DATE:** [Calendar icon]
- PROBABILITY:** Select Probability

The 'PERMISSION SETUP' modal is open, showing the following table:

PERMISSION ID	NAME
150	Add Service Audit
151	Edit Service Audit
162	Add Cancellation Request
163	Edit/Delete Cancellation Request
174	Add Rebate Check Prepayment
178	Edit Credit limit
181	Add/Edit Vendor Invoice
182	Add/Edit Expected Vendor Invoice
201	Export Vendor Invoice

A red arrow points from the 'ASSIGNED TO' field to the modal. A notification at the bottom right of the modal reads: **No Pending Tasks/Appointments**. A 'SAVE' button is visible at the bottom of the form.

Pathway: Accounts > Cancellation Request (menu icon)