

# AR History (Accounts) - Applications To Invoice Screen Updates (16626) [New Feature]

Last Modified on 04/19/2024 9:45 am EDT

The following enhancements have been applied to the *Applications To Invoice* screen:

- An 'Applied Date' column has been added to show the date of the AR application.
- A 'Running Balance' column has been added and will sort in ascending order.

AR HISTORY
?
✕

CURRENT	1-30 DAYS	31-60 DAYS	61-90 DAYS	91-120 DAYS	120+ DAYS	TOTAL
0.00	1,434.02	0.00	0.00	0.00	308.01	1,742.03

Limit to open items
 STATEMENT
INVOICE
AUTO APPLY
BALANCE WRITE OFF
PAYMENT METHODS (0)

Q
✕
↻

DATE ↓	DUE DATE	PERIOD	SITE ID	TYPE	REFERENCE NO	AMOUNT	APPLIED AMOUNT	BALANCE
03/01/24	03/21/24	2024-03		Invoice	895458	1,434.02		1,434.02
01/31/23	02/20/23	2023-01		Invoice	867023	107.67		107.67
01/01/23	01/21/23	2023-01		Invoice	853634	215.34	(15.00)	200.34

APPLICATIONS TO INVOICE: 853634 - ORIGINAL AMOUNT \$ 215.34
?
✕

TYPE	BATCH ID	REFERENCE	BATCH DATE	APPLIED DATE ↑	APPLIED AMOUNT	RUNNING BALANCE
Payment	11276	1224	01/02/2024	04/17/2024	\$ 10.00	\$ 205.34
Payment	11277	1824	01/08/2024	04/17/2024	\$ 5.00	\$ 200.34

Pathway: Accounts > Search > Accounts > AR History