

# Invoice Adjustment Pending Approval and History - Logic Updated to the Recalculation of Taxes and Surcharges (16550) [Enhancement]

Last Modified on 04/12/2024 10:58 am EDT

An enhancement has been made to the Invoice Adjustment screen to recalculate the taxes and surcharges and when a credit is applied to the parent charge.

INVOICE ADJUSTMENT - 856406 - 12/1/22 - \$ 120.46 - CREATED BY DAVID NAVARRO ON 10/4/23 12:42 PM

REASON CODE: Incorrect Price    PERIOD: 2023-10    NOTE: test 3

CREDIT ENTIRE INVOICE

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DATE	SITE ID ↑	SITE NAME	WO #	QUANTITY	DESCRIPTION ↑	INVOICE AMOUNT	PREVIOUS ADJUSTMENTS	PENDING ADJUSTMENTS	REJECTED ADJUSTMENTS	ADJUSTMENT AMOUNT
12/01/22 - 12/31/22	47452001	Charlie Castenada		1	2 Yard Trash Service	\$ 95.00	\$(2.50)	\$ 0.00	\$ 0.00	-33
12/01/22	47452001	Charlie Castenada			Fuel Surcharge-Resi...	\$ 17.30	\$(1.18)	\$ 0.00	\$ 0.00	\$(6.28)
12/01/22	47452001	Charlie Castenada			ARANSAS CO HEALT...	\$ 0.48	\$(0.24)	\$ 0.00	\$ 0.00	\$(0.24)
12/01/22	47452001	Charlie Castenada			ARANSAS COUNTY	\$ 0.48	\$ 0.00	\$ 0.00	\$ 0.00	\$(0.16)
12/01/22	47452001	Charlie Castenada			TEXAS STATE	\$ 5.94	\$(0.06)	\$ 0.00	\$ 0.00	\$(2.04)
TOTAL										\$(41.72)

POST

Pathway: Accounting > Invoice Adjustment Pending Approval and History