

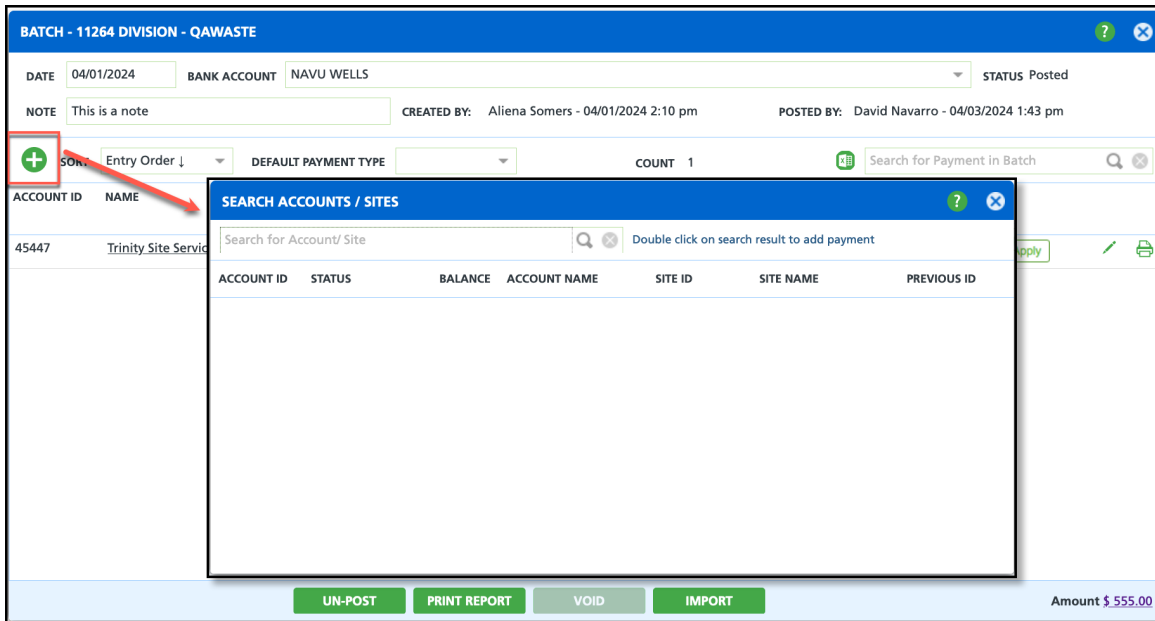
AR Payment Batch (Accounting) - Search Updates Including Addition of Shortcut Key (16523) [New Feature]

Last Modified on 04/19/2024 2:33 pm EDT

The following enhancements have been made to the AR Payment Batch screen:

Search and Add Accounts/Sites

To search and add accounts and sites to the batch, an 'Add' icon has been introduced. Additionally, the search can also be initiated by selecting the F5 key on your keyboard.



Change Account

In the event of an error where the wrong account was linked to the payment, the process to change the account has been updated. To do so, either tab to the Account ID field and use the Space Bar to open the Search Accounts / Sites screen, or simply select within the Account ID field to initiate the search.

BATCH - 11270 DIVISION - QAWASTE ? X

DATE: 04/08/2024 BANK ACCOUNT: NAVU WELLS STATUS: Open

NOTE: CREATED BY: Paul Gonzalez - 04/08/2024 10:46 am POSTED BY: Paul Gonzalez - 04/08/2024 1:26 pm

+ SORT: Entry Order ↓ DEFAULT PAYMENT TYPE: COUNT: 2 🔍 Search for Payment in Batch

ACCOUNT ID	NAME	STATUS	BALANCE	TYPE	REFERENCE	AMOUNT	APPLIED DEPOSIT AMOUNT	AUTO APPLY
27443	Jones MATTHEW	Active	\$ 240.00	Check	0302	200.00	0.00	<input type="checkbox"/>
27955	MATTHEW							

SEARCH ACCOUNTS / SITES ? X

🔍 Double click on search result to Change Account

ACCOUNT ID	STATUS	BALANCE	ACCOUNT NAME	SITE ID	SITE NAME	PREVIOUS ID

Pathway: Accounting > AR Payment Batch