Contracts/Proposals (Document Type) - Contracts Not Being Automatically Approved (16531)

Last Modified on 03/27/2024 1:29 pm EDT

An issue has been resolved that prevented proposals and contracts from automatic approval, even when the "Automatic" option was selected in the Document Type Setup. Additionally, in "Update Document Type," the "Automatic" approval selection option has been renamed to "Automatic - Every 5 Minutes".

DOCUMENT TYPE SETUP					
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ID	NAME	FORM TYPE	REASO	N CODE	IS RENEWAL TYPE
1	A-New Service	Proposal	ADD-A	Add Svc - New Service	No
11	A-New Service-noPreAuth\Au	to an Service Contract ADD-Add Svc - New Service			No
21	A-New Service	UPDATE DOCUMENT T	YPE	? 😣	No
36	Chg Svc-Price Decrease				Yes
48	Chg Svc-Price Decrease	NAME	Chg Svc-Price Decrease		Yes
60	Chg Svc-Price Decrease				Yes
78	Chg Svc-Price Increase	FORM TYPE	Service Contract	·	Yes
79	Chg Svc-Price Increase	REASON CODE	CHG-Price Decrease	-	Yes
80	Chg Svc-Price Increase		Yes	-	Yes
81	Chg Svc-Service Decrease	IS RENEWAL TYPE	res		Yes
82	Chg Svc-Service Increase	IS TEMP	No	~	Yes
83	Chg Svc-Service Increase	PRE-AUTHORIZATION	Not Required	.	Yes
84	Chg Svc-Service Decrease	PRE-AUTHORIZATION	Not Required		Yes
85	Chg Svc-Service Decrease	APPROVAL	Automatic - Every 5 Mins	-	Yes
86	Chg Svc-Service Increase	CHECK LIST TYPE			Yes
87	End Svc-End Svc	CHECK LIST TIPE		_	No
88	A-Change in LOB/Equipment	ACTIVE	Yes	-	No
89	A-New Business-Acquistion				No
90	A-New Business-From Compe	A-New Business-From Compe			

Pathway: Setup > Document Formats > Type