

Active Services (Accounts) - Functionality Added to Link Site Services (16502) [Enhancement]

Last Modified on 03/25/2024 4:45 pm EDT

Functionality has been added to enable the linking of site services. When an active service is added to, or already exists on an account, supplementary services like a "locking bar" can be included and associated with it. Upon linking services, a parent/child hierarchy is formed, with the "child" service code referencing the Service ID of the corresponding "parent" service code.



Further documentation, including setup requirements and logic can be found here: [Site Service Linking](#)

Auto Pay Not Enabled

HIGHLIGHTS		PENDING					
ACTIVE SERVICES (2) Standard					TOTAL RECURRING \$ 1,977.00		
QTY	SERVICE CODE	SERVICE ID	FREQUENCY	SCHEDULE	PER UNIT RATE	RATE	
+	3	3 Yard Trash Service	440E	1x per week	T	\$ 584.00	\$ 1,752.00 per month
+	3	Locking Bar (Linked with service 440E)	F174			\$ 75.00	\$ 225.00 per month
CALENDAR		March, 2024		EVENTS Appointment, AR, Cancellation, Complaint, Er			
SUN	MON	TUE	WED	THU			
Feb 25	Feb 26	Feb 27	Feb 28	Feb 29			
Mar 2	Mar 3	Mar 4	Mar 5	Mar 6			

Pathway: Accounts > Customer Service Screen > Active Services; Setup > Services > Service Code