

# Accounts - Update to 'Default Payment Method' Field in Edit Account (16280) [Enhancement]

Last Modified on 01/31/2024 4:43 pm EST

A 'Not Applicable' option has been added to the list of options for the Default Payment Method field. This is the default selection for imported accounts that have a blank/null AP Default Payment Method.

The screenshot shows the 'EDIT ACCOUNT' interface with the 'Settings' tab selected. The 'Billing' section includes fields for 'BILL GROUP' (DAY-BAD DEBT \ INACTIVE), 'INVOICE BY EMAIL' (No), 'TERM' (Net 20), and 'CREDIT LIMIT'. There are also checkboxes for 'BILL BY SITE', 'AUTO STATUS UPDATE', 'APPLY FINANCE CHARGES', 'EXCLUDE FROM PAYMENT PROCESSING FEE', 'EXCLUDE FROM PAST DUE NOTIFICATION', 'HIDE WORK ORDER FORMAT RATE', and 'INBOUND ORDER AUTO PRINT'. The 'AP' section features a 'DEFAULT PAYMENT METHOD' dropdown menu (highlighted with a red box) with a list of options: 'Not Applicable', 'ACH', 'Account Payment Portal', 'Auto Pay', 'Credit Card Payment', 'Mail Check Account', 'Mail Check Site', 'Not Applicable' (highlighted with a red arrow), 'Onsite Debit Card', and 'Wait on Account Invoice'. A 'PAYEE NAME' field and a '1099' checkbox are also present. A green 'SAVE' button is located at the bottom.

Pathway: Accounts > Account Details (Edit)