

Customer Service Screen - Auto Pay and Site Details Improvements (16285) [Enhancement]

Last Modified on 01/31/2024 3:14 pm EST

Auto Pay Improvements

Auto-Pay requirements have been updated on the customer service screen. Enhancements include additional information about the payment type for both At Billing and Scheduled Day auto-pay methods, as well as red text expiration notices when the credit card being used for auto-pay is expiring soon, or has expired.

+ 49031 **Cascade Nutrition (T4 Cafe)**

100 1234 Balboa Blvd
Los Angeles, CA 91325-5814

1 TERMS Due upon receipt

INVOICE DELIVERY Email with Attachment

Active

DIVISION	QAWASTE
ACCOUNT MGR	House Account
CLASS	COMMERCIAL
BILL GROUP	QA Billing Cycle
ADVANCE - MONTHLY Billed Thru Date Jan 31, 2024	
NEXT INVOICE DATE	Jan 31, 2024 BATCH-25778 (in progress)
SOURCE	Acquisition
REBATE PAYMENT	ACH

CURRENT	1-30	31-60	61-90	91-120	120+	TOTAL
26.00	0.00	0.00	0.00	0.00	0.00	26.00

Auto Pay 5th of each month - Visa 1111 Exp: 01/24 Expiring Soon

Site Details Improvements

The following changes have been applied to Site Details:

- Access and Note labels are hidden if the values are blank.
- Details such as Surcharge Group and Tax Region will display even when Site Details is collapsed.

49031001 **Cascade Nutrition (T4 Cafe)**

1 of 4 ✓ 1234 Balboa Blvd
Los Angeles, CA 91325-5814
US

NOTE Site Note

Active

DIVISION	QAWASTE
SERVICE REGION	QA Service Region 2
SALES REP	House Account
SOURCE	Acquisition
GENERATOR	Conditionally Exempt
SITE CLASS	COM
SURCHARGE GRP	MULTIPLE FEES
TAX REGION	<Not Set>

Collapsed View of Site

Pathway: Accounts > Customer Service screen