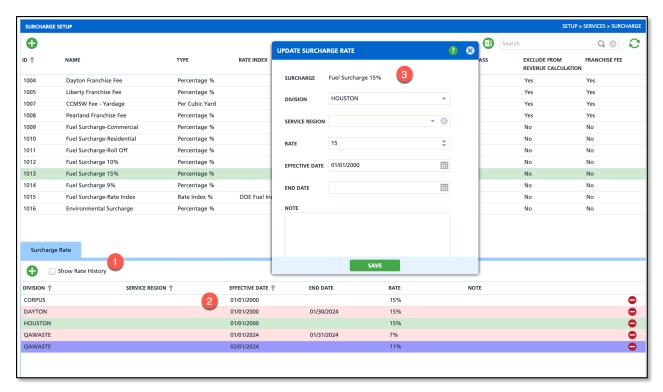
## Services (Setup) - Surcharge Setup Updated (16224) [Enhancement]

Last Modified on 01/30/2024 4:26 pm EST

The following changes have been applied to the Surcharge Rate Setup screen:

- 1. A 'Show Rate History' check box has been added. By default, it is unchecked, allowing for the display of only current and future surcharge rates.
- 2. The Surcharge Rate tab includes multiple updates:
  - A 'Created By User' and timestamp tooltip has been added to the Division, Service Region, and Effective Date columns. To view the tooltip, hover the mouse over the effective date.
  - A 'Ended By User' and timestamp tooltip has been added to the End Date column. To view the tooltip, hover the mouse over the end date.
  - The Rate column has been updated to match the surcharge rate type.
  - A delete option has been added to surcharge rates and will allow for a rate to be deleted if it hasn't been used on an AR record.
  - Background color coding has been applied to the surcharge rows, determined by the effective date and end date.
    - Red = Indicates the surcharge rate has a future end date.
    - White = Indicates the surcharge rate does not have an end date.
    - Purple = Displays for rates with a future dated Effective Date.
- 3. Changes to Add/Update Surcharge Rate popup editor:
  - End Date and Note fields have been added.
  - Edit logic has been applied to only allow the editing of the End Date and Note if the surcharge is associated to a AR record.
    - If the surcharge is linked to an AR record, the end date must fall after the most recent AR record's date.



Pathway: Setup > Services > Surcharge