

# Tax Region Setup & Tax Rate - Enhancements Made To Screen (16229)

Last Modified on 01/24/2024 9:52 am EST

## Tax Region Setup

The following enhancements have been made to the Tax Region Setup screen:

### Tax Region Setup - Upper Grid

1. An Excel Export button was added.
2. A Search option has been added.

### Tax Region Setup - Tax Rate (tab)

1. The Type column in the Tax Rate tab has been updated to displays the tax type as a 'Percentage %' or 'Flat.'
  - Percentage % will display for percentage tax rates.
  - Flat displays for Per Unit and Flat rates.
2. The Tax Rate ID and Tax Region columns have been removed.

The screenshot shows two parts of the application interface. The top part is the 'TAX REGION SETUP' screen, which features a search bar (callout 2), an Excel export button (callout 1), and a refresh button (callout 3). Below this is a table of tax regions. The bottom part is the 'Tax Rate' tab, which features a plus sign for adding new rates (callout 4) and a table of existing tax rates.

TAX REGION ID	NAME	MAP AREA	ERP LABEL	ACTIVE
1000	AUSTIN CITY-MTA-ETGW		12345	Yes
1001	BLANCO ESD 1 BSLD		12345	Yes
1002	BLANCO CO ESD 2 BSLD			Yes
1003	COMAL CO ESD 7			Yes
1004	CALDWELL COUNTY			Yes
1005	CALDWELL CO ESD 1-A			Yes
1006	CALDWELL CO ESD 2			Yes
1007	CALDWELL-HAYS ESD 1A			Yes
1008	COMAL CO ESD 6			Yes
1009	AUS-COMAL ESD 3 CLLD			Yes
1010	COMAL CO ESD 4 CLLD			Yes
1011	DRIPPING SPRNGS CITY			Yes
1012	FAYETTE COUNTY			Yes
1013	GONZALES COUNTY			Yes

  

TAX	ERP LABEL	LEVEL	TYPE	RATE	START DATE
TEXAS STATE		Tax	Percentage %	6.25%	01/01/23
CALDWELL COUNTY		Tax	Percentage %	0.5%	01/01/23
CALDWELL HAYS ESD 1A		Tax	Percentage %	1.5%	01/01/23
FLATTAX		Tax	Flat	\$ 5.00	02/01/24
AMES CITY		Tax	Percentage %	3%	02/02/24

## Tax Setup

The following enhancements have been made to the Tax Setup screen:

1. An Excel Export button was added.
2. A Search option has been added.

TAX SETUP						SETUP > ACCOUNTING > TAX		
ID ↑	NAME	TYPE	GL ACCOUNT	LEVEL	TAXABLE	ADMIN AREA	TAX AUTHORITY TYPE	TAX AUTHORITY CODE
1000	E TRAVIS COUNTY GATEW...	Percentage %	Sales Tax Payable	Tax	Yes			5227579
1001	BLANCO COUNTY	Percentage %	Sales Tax Payable	Tax	Yes			4016002
1002	BLANCO CO ESD 1	Percentage %	Sales Tax Payable	Tax	Yes			5016529
1003	BLANCO CO S LIB DIST	Percentage %	Sales Tax Payable	Tax	Yes			5016501
1004	BLANCO CO ESD 2	Percentage %	Sales Tax Payable	Tax	Yes			5016538
1005	BUDA CITY	Percentage %	Sales Tax Payable	Tax	Yes			2105031
1006	CALDWELL COUNTY	Percentage %	Sales Tax Payable	Tax	Yes			4028008
1007	CALDWELL HAYS ESD 1A	Percentage %	Sales Tax Payable	Tax	Yes			5028507
1008	COMAL COUNTY	Percentage %	Sales Tax Payable	Tax	Yes			4046006
1009	COMAL CO ESD 7	Percentage %	Sales Tax Payable	Tax	Yes			5046587
1010	COMAL CO ESD 6	Percentage %	Sales Tax Payable	Tax	Yes			5046532
1011	COMAL ESD 3 CLLD	Percentage %	Sales Tax Payable	Tax	Yes			5046523

Pathways: Setup > Accounting > Tax Region; Setup > Accounting > Tax