

Role Setup - Enhancements to Role Setup and Permissions Grid (16203) [Enhancement]

Last Modified on 01/17/2024 12:41 pm EST

The following enhancements have been applied to Role Setup and its Permissions grid:

- Columns renamed:
 - The 'Authorized' column was renamed to 'Authorized Permissions.'
 - The 'Not Authorized' column was renamed to 'Not Authorized Permissions.'
 - The 'New' column was renamed to 'New Permissions.'
- The Expand and Collapse feature has been incorporated into each module, with the default setting configured to expand all modules. Additionally, 'Expand All' and 'Collapse All' buttons were added to facilitate mass expansion or collapse of modules.
- 'Authorized,' 'Not Authorized' and 'New' icons in the Authorization Status column have been replaced with a drop down selection for each permission.
- Background colors have been added to identify the authorization status of a permission for the role.
 - New = Clear
 - Authorized = Green
 - Not Authorized = Red
- The Authorization filter has been updated to include an 'All' option in replacement of the "Clear" button. In addition, the 'Module' filter has been removed.

ROLE ID	ROLE NAME	EDIT SERVICE PAST DAYS LIMIT	INVOICE ADJUSTMENT LIMIT	ADJUSTMENT APPROVAL LIMIT	MAX DEFAULT RATE DISCOUNT	AUTHORIZED PERMISSIONS	NOT AUTHORIZED PERMISSIONS	NEW PERMISSIONS	ACTIVE USER COUNT	DOCUMENTATION VIEW SCORE
1	Navusoft Admin and Support	99	\$ 5.00	\$ 1,000,000.00		348	6	2	0	
2	Sales Manager	7	\$ 100.00	\$ 0.00		176	162	18	2	9%
3	Sales Representative	7	\$ 4.00	\$ 0.00		90	249	17	10	0%
4	Driver	0	\$ 0.00	\$ 0.00		11	328	17	92	0%
5	Controller	0	\$ 0.00	\$ 0.00		98	241	17	3	0%
1000	Operations Mgr	30	\$ 0.00	\$ 0.00		141	199	16	10	2%
1014	Administrator	90	\$ 200.00	\$ 99,999.00		335	8	13	10	1%
1015	Customer Service Rep	30	\$ 15.00	\$ 15.00		110	227	19	10	6%
1016	Dispatcher	30	\$ 10.00	\$ 0.00		158	182	16	8	12%
1017	Billing Mgr	90	\$ 1,500.00	\$ 500.00		229	110	17	6	1%
1018	Customer Service Manager	60	\$ 50.00	\$ 0.00		156	184	16	1	6%
1019	Crew/Labor/Technician	7	\$ 0.00	\$ 0.00		1	345	10	0	
1020	Driver-Assignment	7	\$ 0.00	\$ 0.00		2	344	10	1	
1021	Helper-Assignment	7	\$ 0.00	\$ 0.00		1	345	10	0	
1022	Technician-Assignment	7	\$ 0.00	\$ 0.00		1	346	9	0	

PERMISSION NAME	PERMISSION ID	AUTHORIZATION STATUS
Accounting		
Accounts		
Dashboard		
Database		
Help		
Operations		
Active Dispatch	389	Authorized
Add charge code to work order	334	New
Add manual label to work order	299	Authorized
Add/Edit account Safety Profile	408	Not Authorized
Adjust Site Inventory	222	Authorized
Adjust Tank Inventory	172	Not Authorized
Adjust Yard Inventory	220	Authorized
Approve work order label exception	317	Not Authorized
Assignable as a Mechanic	237	Not Authorized
Assignable as a route Driver	305	Authorized

Pathway: Setup > System > Role