

Accounts - View/Edit Proposal Details Display Payment Information (16045) [Enhancement]

Last Modified on 12/13/2023 4:13 pm EST

An enhancement has been made to View/Edit Service Agreement to display the payment information if payment was collected when the contract was signed.

EDIT SERVICE CONTRACT - SIGNATURE (NEW) - 3891

Settings Services **1** History **18** Attachment Master Agreement

ACCOUNT 43358 / 888 RESTAURANT

DOCUMENT FORMAT: Service Contract - signature (l) | DOCUMENT TYPE: A-New Business-Temp | STATUS: Sold | SOURCE: Call In

12/08/2023

SALES REP: House Acct non System (Hou: | SOLD BY: John Smith (QA Expert) | FORM CONTACT: John (John@FakeEmail.com) | [Linked Leads \(0\)](#)

[Add Sales Rep Signature](#)

TITLE: | PO NUMBER: |

EFFECTIVE DATE: 11/02/2023 | DELIVERY DATE: 11/02/2023 | REMOVAL DATE: | ESTIMATED CLOSE DATE: 12/31/2023 | CLOSE PROBABILITY: Medium

TERM: Month to Month | RENEWAL TERM: 24 Months

PRINT EST. SURCHARGE: No | PRINT EST. TAX: No | GROUP METHOD: Site | MULTIPLE START DATES: | PRINT EST. WO CHARGES:

NOTE: |

DELIVERY INSTRUCTION: |

PAYMENT REQUIRED AT CUSTOMER SIGNATURE: Specific Amount | REQUIRED PAYMENT AMOUNT: 100.00

CUSTOM FIELD1 TEXT: | SIGNED AGREEMENT: [View](#)

12/08/2023 - Visa 1111 Exp 06/24 - \$ 105.00

SAVE PRINT EMAIL

Pathway: Search > Accounts > Orders, Quotes, and Contracts (section)