

Document Format - Fields Removed From Proposal Document Fields (16003)

Last Modified on 12/04/2023 10:59 am EST

In Document Format Setup, the list of available field options for Proposals has been updated to exclude the following fields:

1. site.division.logoURL
2. salesRep.photoURL

DOCUMENT FORMAT SETUP
SETUP > DOCUMENT FORMATS > FORMAT

Measurements are in points, with 72 points per inch. Page Size = Letter (612 x 792). Left-top of page = (X=0, Y=0).

FORM TYPE	DESCRIPTION	NUM OF PAGES	ACTIVE	EMAIL SIGNATURE LINK
Proposal	Proposal - Not Corpus	1	Active	Yes
Service Contract	Service Agreement - Not Corpus	2	Active	Yes
Services Change Form	Order Form - Not Corpus	1	Active	Yes
Proposal	Corpus Proposal	1	Active	Yes
Service Contract	Corpus Agreement	1	Active	Yes
Proposal	clone_Proposal - Not Corpus	1	Active	Yes
Service Contract	clone_Corpus Agreement	1	Active	Yes
Services Change Form	Order Form - No WO - Change Order Form	1	Active	Yes

Division

LOB

Images

Fields

Terms

Signatures

KEY PATH All Key Paths | PAGE NO | URL

PAGE NUM	KEY PATH	PREFIX	X COORDINATE	Y COORDINATE	WIDTH	HEIGHT	PRINT IF ZERO	FORMAT	COLOR	FONT	SIZE	
1	site.division.logoUrl		0	0			Yes	Text	Black		12	
1	salesRep.photoUrl		0	0			Yes	Text	Black		12	

Pathway: Setup > Document Formats