Customer Portal - Reports / Documents

Last Modified on 12/03/2024 6:33 am PST

Pathway: Customer Portal > Reports/Documents

The "Reports/Documents" button enables users to search for reports and documents associated with the selected account and service locations within a specified time frame. To enable accessibility to reports within the portal, both **Account Class Setup** 'Access to Reports' and **Reports Setup** 'Report Portal Access' must be set to 'Yes.'

ELECT ACCOUNT	1 of 11	SELECT SERVICE LOCATION		1 of 3			
11898 Navusoft Premier Waste And Recycling	•	41898001 Navusoft - Demo Post Oak Blvd, Houston			TX •		
EST MESSAGE TESTING		RECENT SERVICES	ID		SERVICE		
\$ 599.04 TOTAL DUE		👌 Wed Feb 28, 2	7462298 (Completed)		30 Yard Open Top Se		
		🔒 Fri Jan 12, 2024	7261044 (Completed)	Ć	2 Yard Trash Service		
\$ 599.04 PAST DUE		🔒 Wed Nov 8, 20	7039366 (Completed)		30 Yard Compactor S		
		👌 Wed Oct 11, 2			30 Yard Compactor S		
DAY Portal Div Past Due Text		👌 Fri Apr 21, 2023	5915744 (Credit Hold)		30 Yard Compactor S		
Make a Payment Last Payment: 10-12-2023 - Bank Account 72873590_ \$ 50.00		T ACCOUNT		1 of 11	SELECT SERVICE LOCA		1
Invoice History	41898	3 Navusoft Premier Was	ste And Recycling	*	41898001 Navusoft - I	Demo Post Oak Blvd, Houston TX	
♂ > Manage Auto Pay	\bigcirc	REPORT HISTORY	Period Al	I	•		
	D	ATE 🗍	FILE NAME				
\$ > Wallet	± 7/	20/23	NAVU_DOCSHRED_v2.	1.pdf			
	± 7/	20/23	Navu Manifest.pdf				
	Sele	ct Report					(
☐ ► Reports / Documents							

Report / Document Filter and Descriptions

Filter	Description
Select Account	Filter by the account the reports or documents are for.
Select Service Location	Filter by the service location the reports or documents are for.
Period	Filter by the month and year period of the document or report.
Select Report	Filter by the report or document type.

Report History

The Report History displays the previous reports that have been completed. To the left of the listed report there is

an option to 'download' the report into a PDF.

SELECT ACCOUNT		1 of 8	SELECT SERVICE LOCATION 1 or	f 2
26034 SUNLAND CONSTRU	CTION INC	•	26034001 SUNLAND CONSTRUCTION INC 500 BAYOU DR, CHANNELVII	•
REPORT HISTORY	Period	All	•	
DATE ↓	FILE NAME			
	NAVU_DOCSHRED	_v2.1.pdf		
7/20/23	Navu Manifest.pdf			
s Download Report		•)