

Document Formats - Logic Update to Format Class Field (16005) [Enhancement]

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In Add/Edit Document Format, the Format Class field has been updated to a drop down that can be edited.

The screenshot shows the 'EDIT DOCUMENT FORMAT' window. At the top, it says 'DOCUMENT FORMAT SETUP' and provides a note: 'Measurements are in points, with 72 points per inch. Page Size = Letter (612 x 792). Left-top of page = (X=0, Y=0)'. Below this, there's a table with columns 'FORM TYPE' and 'DESCRIPTION'. The 'FORM TYPE' is set to 'Proposal' and 'DESCRIPTION' is 'Proposal'. The 'NUM OF PAGES' is 1 and 'ACTIVE' is Yes. There are two tabs: 'Settings' and 'Print Options'. The 'Settings' tab is active, showing various configuration options. The 'FORMAT CLASS' field is highlighted with a red box. Other fields include 'EMAIL SIGNATURE LINK' (Yes), 'ALLOW MULTIPLE SITE' (No), 'DEFAULT TERM MONTHS', 'ALLOW RENEWAL TERM' (No), 'DEFAULT RENEWAL TERM MONTHS', 'MAX RENEWAL MONTHS', 'ALLOW RATE GUARANTEE' (No), 'ALLOW ANNUAL INCREASE LIMIT' (No), 'ENABLE CONSOLIDATE SERVICES' (No), 'FIRST SUBMIT MAIL DAYS', 'RE-SUBMIT TEMPLATE', 'SECOND SUBMIT MAIL DAYS', 'AUTOMATIC VOID AFTER SUBMIT', and 'CUSTOM FIELD1 LABEL'.

Pathway: Setup > Document Formats > Format