

AR History - Logic Updated to Single Invoices if Account has a Billing Batch in Progress (15911) [Enhancement]

Last Modified on 10/16/2023 3:03 pm EDT

The logic has been revised to restrict the generation of a single invoice when a billing batch is currently in progress for the account. In the image below, 'Generate Invoice' is unavailable and the billing batch is referenced in red text at the top of the screen.

The screenshot shows the 'CREATE INVOICE' interface. At the top, there is a blue header with the title 'CREATE INVOICE' and a close button. Below the header, there are several input fields: 'This Site' (a dropdown menu), 'BILL TO DATE' (a date picker), and 'INVOICE DATE' (a date picker). To the right of these fields, there is a red warning message: 'Arrears - Monthly', 'Billed Thru Date Apr 30, 2023', and 'Next Invoice Date Apr 30, 2023 BATCH-25689 (in progress)'. Below the input fields is a table with the following columns: SITE ID, START DATE, END DATE, GROSS QTY, NO CHARGE QTY, NAME, PO #, AMOUNT, SURCHARGES, TAXES, and TOTAL. The table is currently empty. At the bottom of the screen, there is a light blue bar containing a green button labeled 'GENERATE INVOICE'. A red arrow points to this button, indicating that it is disabled.

Pathway: Accounts (Customer Service screen) > AR History > Invoice